

REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

KEY PERFORMANCE INDICATORS: NOVEMBER 2017 THROUGH OCTOBER 2018

\$1.24

Average Selling Price

Category Average Selling Price per Unit for the 4-weeks ending September 9, 2018 440.3 Million

Consumer Media Impressions

Includes offline, online and social media impressions

1.54 Billion

Consumer PR Impressions

Media coverage secured with print, broadcast and online media outlets through October 2018

7.6 Million

Trade Public Relations Impressions

Positive direct CAC trade public relations circulation thru October 2018

2.6 Million

Consumer Website Visits

A 19% increase in visits to CaliforniaAvocado.com since 2017 21

Foodservice Chain Promotions

Number of Foodservice chain promotions scheduled this year







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REVENUE – CROP MOVEMENT AND MEASURES

U.S. Hass Avocado Supply (November-October)							
	2017/18		2016/17	7	2015/16		
Origin	Volume (MM lbs)	Est. % Complete*	Volume (MM lbs)	% Complete	Volume (MM lbs)	% Complete	
California	327	96%	216	100%	401	101%	
Chile	50	83%	90	100%	41	100%	
Mexico	1,928	107%	1,660	100%	1,694	100%	
Peru	175	109%	139	100%	68	100%	
Other	3	78%	7	100%	2	100%	
Total	2,483	105%	2,112	100%	2,206	100%	
*based on current projections Source: HAB/CAC							





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REVENUE – CROP MOVEMENT AND MEASURES

California Avocado Grade and Size Distribution - This Year vs. Last Year											
		November 1 -October 31, 2018				Novembe	r 1 - Octobe	r 31, 2017			
			(millions)			%		(millions)			%
Grade	Size	Size %	Pounds	Dollars	Avg Lug \$	Consigned	Size %	Pounds	Dollars	Avg Lug \$	Consigned
Hass #1 Conv	40	8%	20.8	32.4	\$ 40.65	4%	10%	16.3	33.0	\$ 52.66	4%
	48	35%	90.2	145.3	\$ 40.88	2%	36%	60.8	124.4	\$ 52.80	3%
	60	28%	71.2	100.1	\$ 35.56	1%	26%	43.9	81.6	\$ 47.98	3%
	70	16%	40.9	48.9	\$ 30.46	2%	14%	24.1	36.8	\$ 40.68	6%
	84	8%	20.1	18.4	\$ 23.03	1%	7%	11.1	13.1	\$ 31.30	6%
	All		258.9	365.8	\$ 35.94	2%		167.1	308.8	\$ 48.10	4%
Hass #2 Conv	All		25.7	26.8	\$ 26.92	3%		15.8	23.2	\$ 39.75	7%
Hass #1 Organic	All		26.1	47.5	\$ 45.82	1%		17.5	42.7	\$ 61.44	1%
		Californ	ia Avocad	do Regio	on Distri	bution -	This Yea	r vs. Last	Year		
November 1 - October 31, 2018 November 1 - October 31, 2017											
	(millions)			%		(millio	ons)		%		
Region		Region %	Pounds	Dollars	Avg Lug \$	Consigned	Region %	Pounds	Dollars	Avg Lug \$	Consigned
EAST CENTRAL		2%	6.9	9.6	\$ 36.09	3%	4%	7.6	14.4	\$ 50.69	7%
NORTHEAST		3%	9.5	14.7	\$ 39.71	2%	5%	10.2	20.5	\$ 53.48	6%
PACIFIC		80%	257.8	360.1	\$ 35.65	2%	77%	158.9	294.0	\$ 48.23	4%
SOUTHEAST		2%	7.3	10.3	\$ 35.83	1%	3%	6.1	11.5	\$ 50.71	7%
SOUTHWEST		2%	7.0	9.1	\$ 32.95	1%	3%	6.9	11.9	\$ 43.78	1%
WEST CENTRAL		3%	9.5	13.2	\$ 35.54	2%	4%	7.6	14.7	\$ 50.29	4%
EXPORT		7%	23.5	36.6	\$ 39.40	1%	5%	10.2	21.0	\$ 51.76	0%







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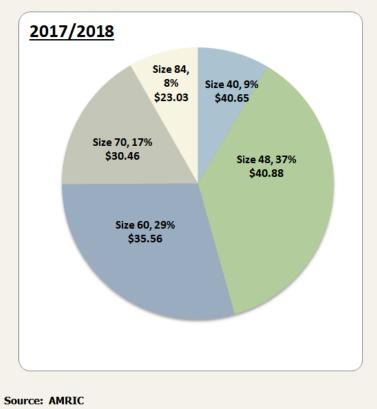
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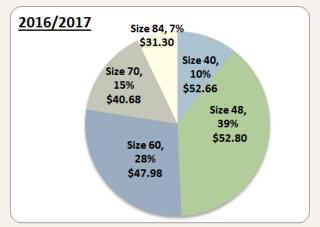
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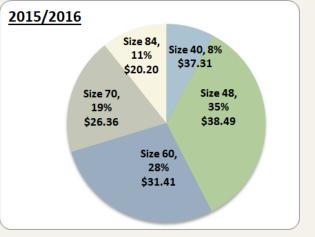
REVENUE - CROP MOVEMENT AND MEASURES

Size Distribution and Average Lug Price

Hass #1 Conventional (November-October)











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REVENUE - RETAIL SALES AND VOLUME

<u>RETAIL</u> (4 wks)	<u>Sep-2017</u> (8/20/17 – 9/10/17)	<u>Sep-2018</u> (8/19/18 – 9/9/18)	<u>Variance</u>
Volume (Unit)	121,210,348	160,675,937	+32.6%
Dollars	\$183,885,696	\$199,758,616	+8.6%
Avg. Selling Price/Unit	\$1.52	\$1.24	-18.1%
<u>RETAIL</u> <u>California Season</u>	<u>Apr-Aug17</u> (4/2/17 – 9/10/17)	<u>Apr-Aug18</u> (4/1/18 – 9/9/18)	<u>Variance</u>
Volume (Unit)	834,912,367	1,108,763,556	+32.8%
Dollars	\$1,137,306,782	\$1,215,390,883	+6.9%
Avg. Selling Price/Unit	\$1.36	\$1.10	-19.5%
<u>RETAIL</u> <u>Non-California Season</u>	<u>Oct16-Mar17</u> (10/2/16 - 3/26/17)	<u>Oct17-Mar18</u> (10/1/17 - 3/25/18)	<u>Variance</u>
Volume (Unit)	835,372,245	975,847,677	+16.8%
Dollars	\$991,390,127	\$1,135,757,119	+14.6%
Avg. Selling Price/Unit	\$1.19	\$1.16	-1.9%









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REVENUE - RETAIL SALES AND VOLUME

Avg. Retail Price \$1.38



Apr - Sep 2017 (4/2/17 - 9/24/17)

Avg. Retail Price \$1.16

Off Season

Oct 2017 - Mar 2018 (10/1/17 - 3/25/18)

Avg. Retail Price \$1.10



Apr – Sep 2018 (4/1/18 – 9/9/18)



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CONSUMER ADVERTISING – PRINT

- 1,589,898 impressions for April July issues
- In-book full page ads ran in LA Magazine, Orange Coast, San Francisco Magazine, Seattle Met, Portland Monthly, 5280 (Denver), San Diego Magazine and Salt Lake Magazine aligned with relevant food content
- · Back cover positions were secured in San Diego Magazine, Sactown Magazine and Seattle Met











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CONSUMER ADVERTISING – OUTDOOR

- 3,833,400 Impressions
- Eight locations in Los Angeles, San Francisco, San Diego and Seattle













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CONSUMER ADVERTISING - EVENTS - TASTEMADE SMORGASBURG

- California Avocado was the sponsor of The Smorgasburg Popup event on the Santa Monica Pier on March 10
- California Avocados were the hero ingredient in 10 dishes with select vendors. In addition to the day's activities
 including a California Avocado photo booth, Tastemade captured gorgeous footage that was used to create social
 videos that were promoted on Tastemade's and Smorgasburg's Facebook and Instagram channels
- 228,000 Impressions





California Avocado Spicy Crab Salad







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CONSUMER ADVERTISING – EVENTS – DISNEY

• From March 2 - April 12, California Avocado was a sponsor of the Disney California Adventure Food & Wine Festival with branded booth with three custom menu items featuring California Avocados

• There were Farm to Table seminars held with "Meet the Farmer" (Doug O'Hara) sessions along with a culinary demo featuring California Avocados

• 16,700,000 Impressions









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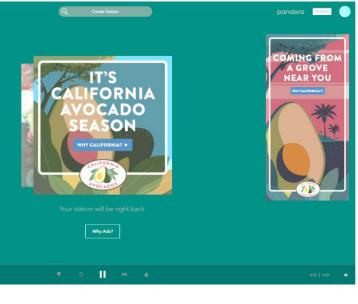
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RESEARCH

CONSUMER ADVERTISING – AUDIO: PANDORA

- 16,191,134 Impressions
- 127,169 clicks with a 0.79% Click Through Rate
- Custom Mixtape
- · Retail mobile audio and display targeted by market
- Sponsored Listening experience
- Mobile Pin to Pinterest banners











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CONSUMER ADVERTISING – AUDIO: SPOTIFY

- 9,048,817 Impressions
- 43,093 clicks with a 0.48% Click Through Rate
- Brand Playlist
- Branded Dinner Moments











CONSUMER **ADVERTISING**

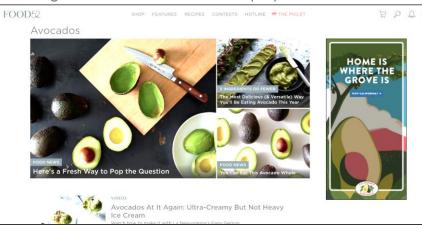
ONLINE & SOCIAL MEDIA CONSUMER PR

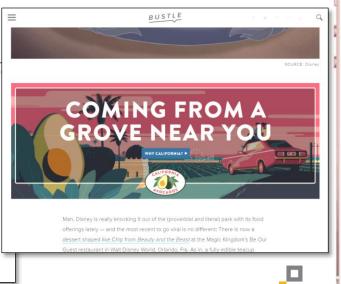
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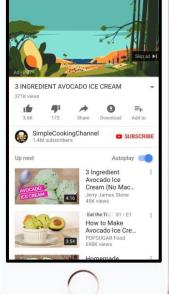
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CONSUMER ADVERTISING – DIGITAL - BRAND

- 54,552,588 Impressions
- 292,225 clicks with a 0.54% Click Through Rate
- 9,325,311 Content and Pre-roll Video Views
- 446,251 Engagements
- Digital video, mobile and display banners







Tastemade 1









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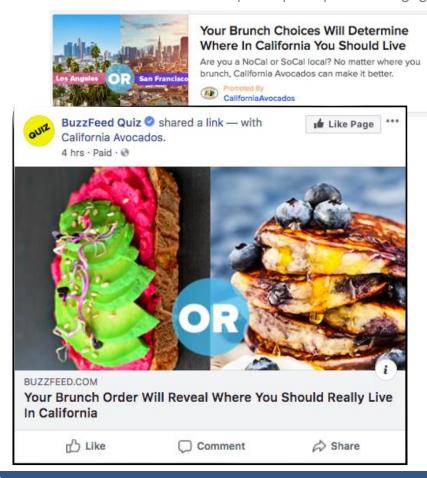
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RESEARCH

CONSUMER ADVERTISING – DIGITAL CUSTOM CONTENT

Buzzfeed Quiz and Add Yours posts prompt user engagement









16 Creative Ways To Eat A California Avocado

Hello, avocado ice cream! Have fun and get creative with some of these recipes for your next California Avocado treat.





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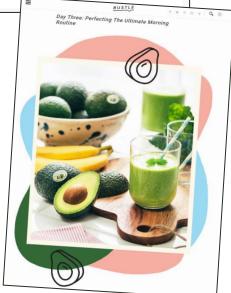
RESEARCH

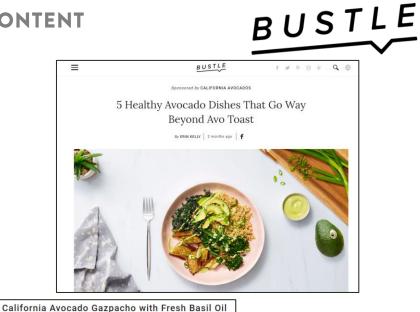
CONSUMER ADVERTISING - DIGITAL CUSTOM CONTENT

Long form editorial content focused on driving time spent

















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CONSUMER ADVERTISING – DIGITAL CUSTOM CONTENT

Instagram Influencer content throughout the Summer











dollyandoatmeal (#sponsored) Raise your hand if you have a deep love for California They've been a staple in my diet for years. I find them to be one of the most versatile foods you can eat. From desserts, to

dressings, Jazzing up salads, etc., etc.! . But another way I love using avocados is in dip. Yes. I love quacample just as much as you, but during the height of spring, when everything's so fresh and green, and tasty, I usually take kitchen leftovers from the end of the week and blend them into a creamy, herby dip for the weekend. This time, I've got some leftover peas, dill, cliantro, lemon juice, salt, EVOO, and of course, @Ca_Avocados are my choice for the tastiest avos. What are you making with



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CONSUMER ADVERTISING – DIGITAL CUSTOM CONTENT

Recipes from five California-based influencers and restaurants

























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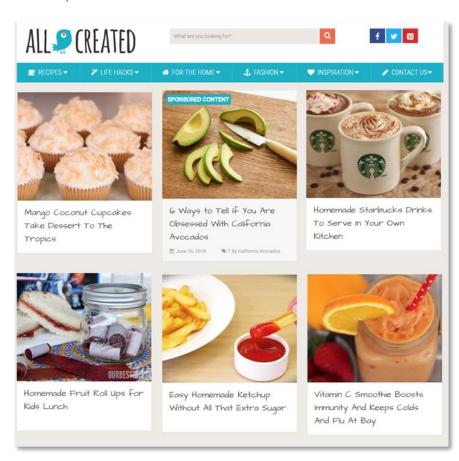
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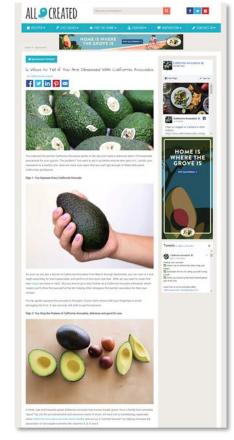
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CONSUMER ADVERTISING - DIGITAL CUSTOM CONTENT

Native posts used to tell California Avocado stories in custom articles













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VIANT: Place C



CONSUMER ADVERTISING – DIGITAL - RETAIL

- 54,114,158 Impressions
- 93,534 clicks with a 0.17% Click Through Rate
- 3,483,376 Video Views
- · Digital video, mobile and display banners













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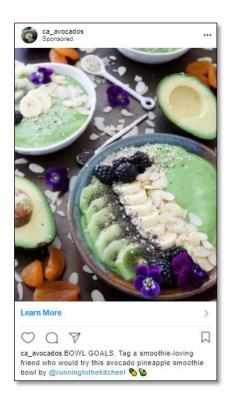
CONSUMER ADVERTISING - SOCIAL - BRAND

- 35,215,770 Impressions
- 1,115,925 Engagements with a 3.17% Engagement Rate
- Season-long social advertising across top platforms























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CONSUMER ADVERTISING - SOCIAL - RETAIL

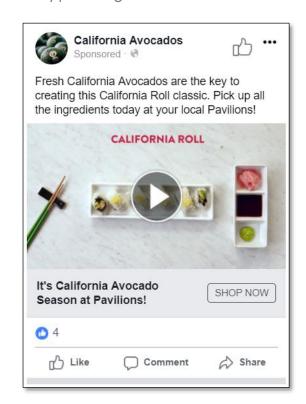
- 10,531,348 Impressions
- 125,162 Engagements with a 1.19% Engagement Rate
- Hyper-targeted social for each retailer













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CONSUMER ADVERTISING – IN-STORE AUDIO

- 183,493,800 Impressions
- · In-store radio reaching shoppers while they are in their local stores



Fred Meyer.

Smith's PAVILIONS



























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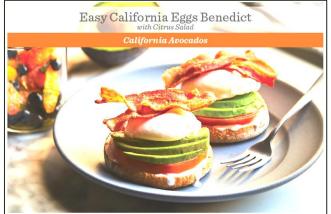
CONSUMER ADVERTISING – PARTNERSHIPS

- Sold over 100 meal kits through the Chef'd online meal store
- The California Roll with Spicy Garlic Edamame was the top seller













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ONLINE MARKETING: NOVEMBER 2017 – OCTOBER 2018

CONSUMER WEBSITE

• # of Visits: 2.58MM (+19% increase YoY)

Page Views/Visit: 1.38 (+3% increase YoY)

Time on site: 0:42s (-4% decrease YoY)

• Total Page Views: 4.3MM (+25% increase YoY)

CONSUMER BLOG

• # of Visits: 757K (+15% increase YoY)

• Time on site: 1:34 (-41% decrease YoY)

NOTES

- Facebook, Twitter and Instagram posts ran seasonal and timely messaging, reaching a general audience that resulted in a high number of engagements
- Retail campaigns that ran on Facebook and Twitter were hyper-targeted and messaging was customized for each retailer

SOCIAL MEDIA

Facebook

- Total Fans: 333.4K (1% increase YoY)

- Impressions: 9.0MM (-36% decrease YoY)

• Twitter

- Total Followers: 20.2K (11% increase YoY)

- Total Retweets: 2.1K (-77% decrease YoY)

YouTube

- Views: 1.31M (63% increase YoY)

- Subscribers: 933 (15% increase YoY)

Instagram

- Followers: 42.3K (14% increase YoY)

- Impressions: 22MM (82% increase YoY)

EMAIL

• Average Open Rate: 15.1%

• Click through rate: 1.7%

Emails Sent: 13 emails to an average of 200K successful deliveries





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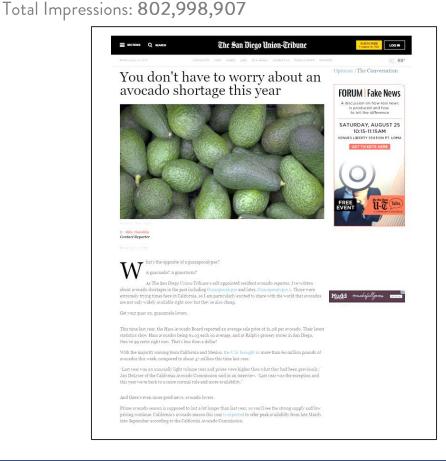
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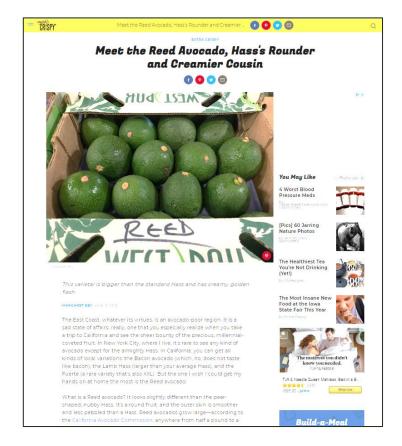


RESEARCH

CONSUMER PUBLIC RELATIONS – NEWS BUREAU

Fulfilled both proactive and ongoing responsive requests by media covering California Avocados









CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA



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CONSUMER PUBLIC RELATIONS – ARTISAN CHEF/SEASON OPENER

- Developed and distributed season opener press release featuring iconic California recipes created by chef partners Josiah Citrin of Melisse and Charcoal and Kevin Meehan of Kali Restaurant
- Total Impressions: 79,590,980





Chef Josiah Citrin Melisse and Charcoal Venice Linguine with California Avocado Pesto and Cherry Tomatoes





Chef Kevin Meehan, Kali Charred California Avocado Salad





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CONSUMER PUBLIC RELATIONS - CALIFORNIA AVOCADO MONTH

Hosted media and influencer preview events with California Avocado Month Partners at Grand Central Market (LA) and Pine Street Market (PDX) to promote limited time dishes with participating restaurants



















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RESEARCH

CONSUMER PUBLIC RELATIONS – CALIFORNIA AVOCADO MONTH

- Secured positive media and social coverage showcasing CAC's partnership with Grand Central Market and Pine Street
 Market throughout June in celebration of California Avocado Month
- Total Impressions: 146,562,225















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RESEARCH

CONSUMER PUBLIC RELATIONS - CO-BRANDED PARTNERSHIP

- Developed a partnership with premium LA-Based chocolatier, Compartés to create a limited-edition California Avocado Toast Chocolate Bar
- Total Impressions: 461,380,058















torocado is having its moment and has been for a long time now — from avocado-basee estaurants to avocado toast, we're obsessed. Now, we have an avocado toast-inspired











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CONSUMER PUBLIC RELATIONS – BLOGGER ADVOCATES

- Food Blogger Advocates and Health and Wellness Blogger Advocates developed monthly California Avocado recipe posts through August
- Ambassadors include bloggers from: Cooking with Cocktail Rings, Life is But a Dish, All Day I Dream About Food, The Roasted Root, Yummy Healthy Easy, Naturally Ella and Kirbie's Cravings
- Total Impressions: 12,337,981



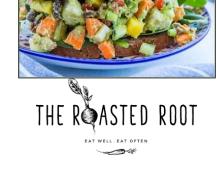


















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CONSUMER PUBLIC RELATIONS – SCOOP BLOG CONTENT DEVELOPMENT

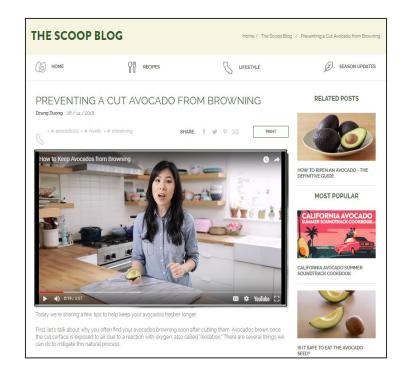
- Two Scoop Bloggers developed bi-weekly recipe posts for the CAC Blog throughout the season
- · Introduced CAC's Mythbuster, who produced several videos that debunked misconceptions about avocados for CAC's Blog













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CONSUMER PUBLIC RELATIONS – ARTISAN CHEF/SEASON OPENER

- Hosted 22 media, trade media and RDNs as guests on a tour featuring avocado-centric meals, and a visit to an avocado grove and packing house
- Total Impressions: 3,115,205















ONLINE & SOCIAL MEDIA



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CONSUMER PUBLIC RELATIONS - SUMMER SOUNDTRACK

- · Developed and distributed a recipe cookbook that married the iconic California avocado with another key element of West Coast living – the state's legacy and love of music. Recipes were created by key culinary influencers
- Total Impressions: 36,755,128









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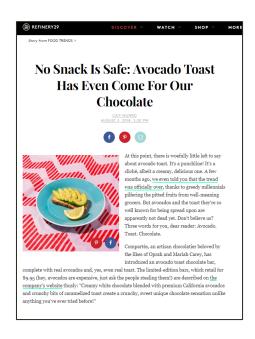




RESEARCH

CONSUMER PUBLIC RELATIONS – NEWS BUREAU

Total consumer impressions secured to date: 1,542,740,484





*This is a comprehensive total of all PR-related coverage from November 1, 2017 – October 31, 2018. It includes print, broadcast and online coverage, as well as program extension coverage (such as social media posts from our Artisan Chefs, R.D. Ambassadors etc.), year-to-date, and therefore is higher than traditional media impressions.



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CONSUMER – REGISTERED DIETITIAN NUTRITIONIST (RDN) PROGRAM

TOTAL IMPRESSIONS: 9,916,005

Manuel Villacorta	Impressions
Blog post on The Scoop	1,648
Link to blog post in Manuel's newsletter	10,000
Whole Body Reboot Facebook post	9,057
Manuel Villacorta Personal Facebook post	776
Instagram to promote blog	5,300
Twitter to promote blog	23,000
Univision TV segment	100,000

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Katie Ferraro	Impressions
Blog posts on The Scoop (4)	1,654
Instagram to promote blogs (4)	174,489
Instagram Stories to promote blogs (4)	181,472







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CONSUMER - RDN PROGRAM

Michelle Dudash	Impressions
Link to blog post in Michelle's newsletter	2,033
Social media promotion on Twitter CAC Recipe	8,156
Blog for The Scoop	380
Tweets to promote blog (2)	16,312
Social media promotion Facebook	2,243
Recipe in Michelle's Newsletter	2,033
TV segment on Arizona Midday	100,000
Tweets to promote TV segment (2)	16,200
Instagram to promote TV segment	1,556







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CONSUMER - RDN PROGRAM

Bonnie Taub-Dix	Impressions
Instagram Story	6,075
Social Media Campaign	45,939
Health.com	9,200,000
Blog post on The Scoop	919





Healthy Muffin Recipe with Butternut Squash and Avocado



Get a 'Boost' from Your Foods

Hove to bake these savory Butternut Squash Avocado muffins for my family because it makes me feel good knowing that they're enjoying them just as much as they would any pastry. The difference is that this muffin contains the added benefit of combining ingredients that work hand-in-hand with each other. The avocado acts as a "nutrient booster" by helping to increase the absorption of fat-soluble nutrients like vitamins A, D, K and E.

A California Avocado is heart-healthy and contains good fat that enhances the absorption of the vitamin A found in the butternut squash. My mulfin recipe offers an excellent source of Vitamin A, with each mulfin providing 25% of the Daily Value.

California Avocados and almonds also make great food friends; both foods partner as good sources of fiber. Consuming foods rich in fiber may reduce the risk of heart disease, obesity and diabetes, help maintain good bacteria in the guit and they're both bart-healthy, potentially helping to reduce cholesterel levels. The almonds in the almond flour are a source of vitamin E, another fat-soluble vitamin that is better absorbed when eaten along with the good fat from avocado.

As an added bonus, this muffin also is a great choice for lacto-oro vegetarians, those vegetarians whose diet includes both eggs and dairy products. They also can be made vegan-friendly by awapping out Greek yogut and subbing in a plant-based yogur. Try my yummy recipe below with Fresh California Avocados, which are in season prov.

Elizabeth Shaw	Impressions
Instagram Story (5-series)	5,900
Blog post on The Scoop	863



How to Use California Avocados to Superfood Swap Your Diet



Have you ever felt like the food police?

You know what I mean, right?

Labeling foods as "good versus bad" and banning those that don't fit into a societal mold of what we're "told to

Well my friends, don't surrender! I'm here to tell you that as a registered dictitian nutritionist, you can certainly incorporate all the foods you love in a balanced and variety-filled meal plan without feeling any shame or guilt.

One way I help people who may have a hard time realizing that they can still enjoy, say, a delicious creamy salad dressing or for heaven's sake a chocatelar bownie, is by showing them different ways they can boost the nutritional quality of a dish without sacrificing flavor or satiety (the feeling of satisfaction after eating). I like to think of this philosophy as bridging the healthy with happy when it comes to nourishing the body.

For instance, Fresh California Avocados provide a great alternative to swap into your favorite recipes that increase the overall nutrition of the dish. In just 17 of a medium avocado (50 g), there are 80 calories with nearly 20 vitamins and minerals. Plus, California Avocados are naturally sodium-, cholesterol-, and trans fafree.



REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

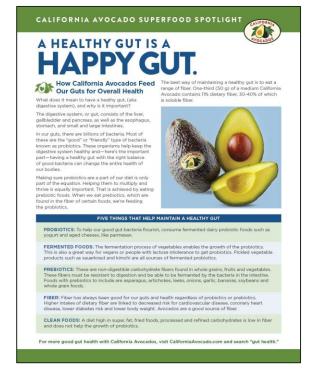
RESEARCH

RETAIL - RETAIL DIETITIAN (RD) ASSETS

Three (3) California Avocado Superfood Spotlights were developed and distributed to more than 200 Retail RDs at CAC's top-tier accounts; 14,100 copies were distributed to consumers at point of purchase during California Avocado season.





















RESEARCH

RETAIL – CUSTOMIZED RETAIL CAMPAIGNS

Six (6) in-person meetings with targeted influencers to develop customized programs.



















CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR





RESEARCH

RETAIL - INFLUENCER OUTREACH

Implemented point-of-purchase programs generated from Customized Retailer Meetings & Retail Communications Assets





- Conducted samplings at 7 stores throughout California and the Mountain States
- Distributed 1,000 California Avocado cutters
- Served 3,200 samples
- Distributed handout with CAC messages and 4 Albertsonsdeveloped recipes
- Facebook Live on Albertsons and Safeway platforms
- Albertsons blog post Seafood & Avocados: Summer Staples
- Average Engagement Rate of 49%
- 99 Link Clicks
- Total Impressions: 420,000





REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

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RETAIL

FOODSERVICE

RESEARCH

RETAIL - INFLUENCER OUTREACH

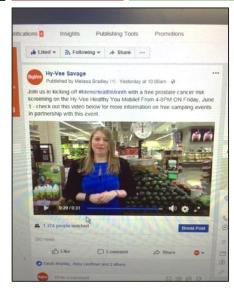


Sponsored Hy-Vee's newly launched "Healthy You Mobile" during the month of June 2018.

Results:

- 100 PSA screenings
- 35 stops
- News segments Impressions: 4,628,427
- Social media Impressions: 1,044,558
- Hy-Vee stores saw a 36.89% increase in California
 Avocado sales over June 2017
- Distributed 2,000 California Avocado cutters and 30 cases of Fresh California Avocados
- Distributed 7,000 CAC-produced assets, including Superfood Spotlights and recipe brochures
- Hy-Vee SD kicked off promotion with a video in front of a California Avocado display













REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL – INFLUENCER OUTREACH



- CAC sponsored a 2018 Team Member Wellness Challenge
- Distributed CAC materials
- Consumer contest on Raley's Facebook site: 50,288
 impressions





THE SCOOP BLOG

5 WAYS TO REBOOT YOUR GUT FOR GOOD HEALTH BY MANUEL VILLACORTA, MS, RD



Seeds fembulane with California Avecada Yearest Course

In our gastrointestinal tract, there are over 1, separate bacterial species that can reach a to number in the tens of billions. Not all of these bacteria are bad. Most of them are the "good "helpful" type of bacteria, also known as prot So, what are problotics? They are live acting organisms that help keep the digestive system happy, healthy place. Having a healthy gut wiright balance of good bacteria can change the health of our bodies.

Create Jambalaya with California Avocado Yagurf Souce

As probiotic bacteria absorb fiber, they gener
acids. One of the acids, proprionic acid, reduc
production of cholesterola. Probiotic bacteria have been shown to break down cholesterol and use it for

energy. It has been suggested that prebiotics intake may: exert protective effects to prevent colon cance reduce inflammation and symptoms associated with inflammatory bowel disease; lower some risk facto cardiovascular disease; enhance the bioavailability and uptake of minerals, including calcium, magnesiur possibly iron; and promote satilety and weight loss and prevent obesity.

5 WAYS TO HELP REBOOT YOUR GUT

Eat Probiotics: Yes, you can eat these good bacteria, especially Lactobacillus and Bifidobacterium which been linked to various health benefits. These types of living bacteria are found naturally in food, especial fermented daily products such as yogurts, aged cheeses and kefir. They also are found in non-daily food as miso and tempeh (a type of soy). A great way to start adding probiotics to your diet is to begin your d with a breakfast smoothie made with yogurt or kefir, snack on a chunk of parmesan Cheese paired with apple, or switch your chicken stiff fy night to tempeh stir fry.

Eat Fermented Foods: The fermentation process of vegetables enables the growth of the probiotics. Ad fermented vegetables to your diet will increase your probiotics as well as your vegetable intake. This is a great way for vegans or people with lactose intolerance to get probiotics. Pickled vegetable products su sauerkraut and kinnchi are sources of fermented probiotics.

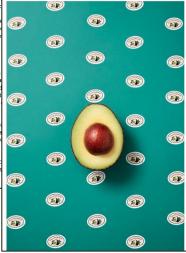
Eat Prebiotics: Now, you shouldn't limit your intake to just probiotics. As humans, we need food to func And just like us, probiotics need fuel to function and most importantly, multiply. This is where prebiotics to play. Prebiotics are non-digestible carbohydrate fibers found in whole grains, fruits and vegetables. However, not all fibers are created equal as prebiotics must meet certain criteria. These fibers must be

Raley's O

Raley's ♥
Written by Chris Collins |?| · Just now · @

It's California-grown avocado season and However You Eat California Avocados, Raley, Sel Air and Nob Hill Foods have you covered! Enter to win a box of 24 California Avocados, a California Avocados Gift Bag and a \$50 gift card vaild at Raleys, Bel Air and Nob Hill Foods! On THIS post, tell us how YOU eat California Avocados AND tag a California Avocados lover! Recipes, photos and fun encouraged, but not required.

Sweepstakes ends Tues., 6/5 at 11:59 p.m. Two (2) winners randomly selected. One (1) entry per user.







CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR



FOODSERVICE

RESEARCH

RETAIL - INFLUENCER OUTREACH

Distributed materials to Retail RDs for use in classes, demo, store tours, one-on-ones, health fairs.



Distributed:

- 100 Heart Health recipe brochures
- 250 California Avocado cutters



Distributed:

- 50 Heart Health recipe brochures
- 100 California

 Avocado cutters



Hy-Vee retail RDs distributed:

- 550 California Avocado cutters
- 1,500 brochures (assortment)
- 600 tear pad recipes



Two grower appearances





REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

Sarah Wright, our staff nutritionist at the Avocado Grove Tour!

When the CA Avocado Commission invited me to an avocado tour,

RESEARCH

RETAIL - GROVE TOUR

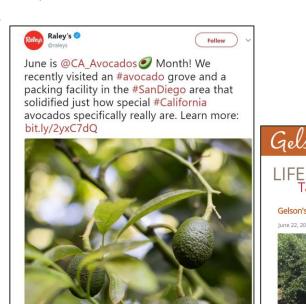
Retail RDs and Social Media Managers from 4 of CAC's top-tier retailers attended

- Gelson's coverage resulted in 56,233 impressions
- Raley's coverage resulted in 60,169 impressions

Schnucks* Gelson's











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - PBH 2018 ANNUAL CONFERENCE SPONSORSHIP

- Reached Retail RDs and influencers in one-on-one Business Exchange Appointments with CAC's top-tier retailers.
- Meetings with Albertsons, Coburns, HEB, Hy-Vee, Kroger, Wakefern/Shoprite and Schnucks
- CAC participated as a panel member on "Fruit and Vegetables in All Forms Matter: Increasing Consumption Through Promotional Communication and Collaboration Strategies"









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL – PBH 2018 EDUCATION2ACTION RETAIL DIETITIAN SUMMIT

- Educated 20 Retail Dietitians at booth with presentation by Bonnie Taub-Dix MA, RDN, CDN "The Benefits of In-season Eating: How California Avocados Fit in this Important Consumer and Foodservice Trend"
- Presented "Top Your Toast with California" bar at Welcome Reception
- Retail RDs photographed their toasts and posted to Instagram with @ca_avocados













REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR





RESEARCH

RETAIL - RETAIL PROMOTIONS

- Big Game Display & Sales Contest (January 22 February 6)
- California Avocado Springtime Display & Sales Contest (April 18 May 1)
- Stores saw outstanding double-digit increases in sales

California Avocados



These lush, silky beauties provide endless possibilities θ are now in season!









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS

- Big Game Display & Sales Contest (January 22 February 6)
- California Avocado Sales Contest (May 21 June 10)
- Late-Season Sales & Display Contest (August 22 September 4)
- Stores saw outstanding double-digit increases in sales for all three





Gelson's









ONLINE & SOCIAL MEDIA







RETAIL - RETAIL PROMOTIONS

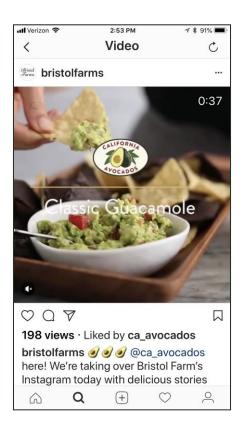
Bristol Farms

- Passport to Savings Program with California Avocado Ad & Demos (April 4 May 29)
 - Demos in all stores for May 4
- California Avocado Springtime Display & Sales Contest (April 25 May 8)









Instagram Takeover













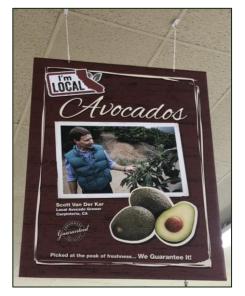


RETAIL - RETAIL PROMOTIONS





- Custom Display Bins & Banners
- Fresh-Made Guacamole with California Avocados









Just For U Program



Special Offer **BUY 1, GET 1 FREE**

California Avocados Each. Excludes X-Large,

One-time Personalized Deal Expires: 8/7/2018



Special Offer **BUY 2, GET 1 FREE**

California Avocados Each. Excludes X-Large, Jumbo & Organic.

One-time Personalized Deal Expires: 8/7/2018







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA









RETAIL - RETAIL PROMOTIONS

California Avocado Springtime Sales Contest (April 4 - May 8)

"Made with California Avocados" stickers for fresh made guacamole













REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR





RESEARCH

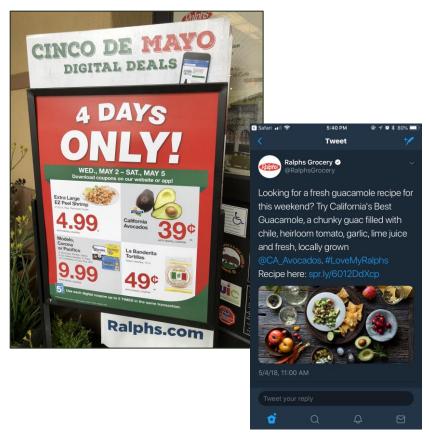
RETAIL - RETAIL PROMOTIONS

California Avocado Season Launch Co-Marketing Promotion & Sales Contest (April 25 - June 5)



- Custom Orchard Bin Inserts
- POS Cards











CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA







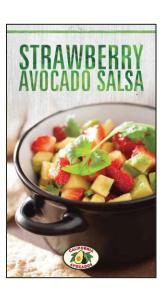


RETAIL - RETAIL PROMOTIONS

- 315 Stores in California, Arizona, Nevada, Utah, Colorado, New Mexico and Oregon
- Co-Op in-store sampling events with:
 - Triscuit (April 5 April 8)
 - In-store sampling events with Waterloo Sparkling Water (May 3 May 6)
 - California Avocados & Strawberry Salsa (May 17)
 - Avocados & Peaches on Toast (June 7 June 11)
 - Guacamole with demo partner Concord Foods (June 28 June 30)















CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL - RETAIL PROMOTIONS

Costco QuickAndEasy Recipe Video: California Avocados 2-Ways

- Launched Week of 6/25 with Facebook live boost
- continues to reside on the Costco Recipe Website





California Avocados with Blueberry Salsa BBQ California Avocados with Chicken Salad



https://www.costco.com/quick-and-easy-recipe-videos-sides.html



REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR



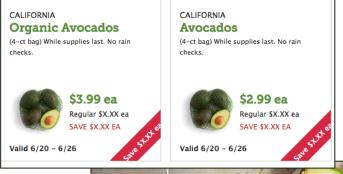


RESEARCH

RETAIL - RETAIL PROMOTIONS

California Avocado Bagged Program (June 20 - July 3)

- Over 4.6M impressions were delivered via marketing channels
- Increases in unit and dollar sales versus year ago



WFM.com Sales Flyer

\$399 California Organic Avocados

In-Home Mailer

WFM.com

Banner



Email



Instagram Story



Microsite Blog Post Twitter (Organic)



Facebook (Organic)





CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL - RETAIL PROMOTIONS

Sam's Club Demos: May 26, June 29 & July 3 (all western U.S. Sam's Clubs)

- Demo #1: Members were sampled Crackers with California Avocados & Salsa
- Demo #2: A turkey burger with guacamole topped with fresh California avocados
- Demo #3: Fresh guacamole seasoned with a Cilantro Lime spice mix, served on Late July Chipotle Nacho chips





Stores with demos saw significantly higher sales the week of the events vs. stores without demos

PAVILIONS

- California Reed Avocado Promotion (May 23 June 26)
- Reed Avocado Grower Pardee Farms featured on POS, in an ad and on Pavilions' social media channels
- Their 27 stores will be doing Reed avocado tastings







ONLINE & SOCIAL MEDIA CONSUMER PR

RETAIL

FOODSERVICE

RETAIL - RETAIL PROMOTIONS



Redner's Warehouse Supermarkets:

• Two feature ads, California avocado recipes in flyers, CAC recipe videos on their website, accompanied by demos in all the stores the week before 4th of July holiday (June 14 – June 28)







California bagged avocado promotion in June supported by social media and through they "My Hannaford Rewards" App





Grilled Avocado Toast Thick-Cut Rib Eves with Anch





CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA









RETAIL - RETAIL PROMOTIONS



- California Avocado Summertime Display & Sales Contest (June 13 July 26)
- Contest resulted in double-digit increase in sales over the same period prior year







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR





RESEARCH

RETAIL - RETAIL PROMOTIONS

- Big Book Front Page Ad
- California Organic Avocado Sales Contest (July 1 July 21)
 - Significant sales increases versus same time frame last year

















CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL - RETAIL PROMOTIONS



- Sales Contest (June 17 July 6)
 - Double-digit sales increases versus same time frame last year





• Double-digit sales increases during the contest









CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







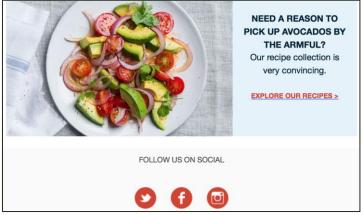
RESEARCH

RETAIL - RETAIL PROMOTIONS

• Social media support









• Social media post with CAC recipe video





REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

Fresh Plaza RESEARCH

TRADE PUBLIC RELATIONS – NOVEMBER 2017 THROUGH OCTOBER 2018

- Proactive and ongoing reactive outreach to trade media covering California Avocados
- Distributed 8 press releases; numerous interviews and personal contact

Reached more than 7.6 million impressions







PerishableNews.com









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR



FOODSERVICE

RESEARCH

TRADE PUBLIC RELATIONS – CALIFORNIA AVOCADO MONTH HIGHLIGHTS

• Key topics included crop updates, marketing programs, California Avocado Month, nutrition

outreach and PMA Fresh Summit

Coverage in all major produce trade publications





risumers to try the fruit in unique menu applications. This activity

damame, and Easy California Eggs Benedict with Citrus Salad

featuring avocados. The recipes are available online.

elisse, in Santa Monica, and Charcoal Venice, along with Kevin Meehan, of Kali, to create recipes







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR



FOODSERVICE

RESEARCH

RETAIL - TRADE ADVERTISING - PRINT

THE PACKER

THE PRODUCE NEWS

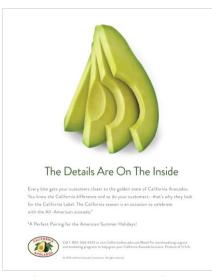


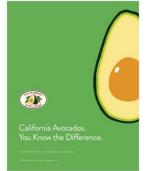
the SNACK





Retailer







34 trade print ads running from March through October 2018





CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - TRADE ADVERTISING - DIGITAL





Details Are On The Inside
CaliforniaAvocado.com/Retail

The California Difference 1-800-344-4333





California Avocados
California Avocado.com/Retail



You Know the Difference

1-800-344-4333



PRODUCE Retailer



Count on California During the American Summer Holidays



The California Difference

CaliforniaAvocado.com/Retail 1-800-344-4333





300 trade digital ads running from March through October 12, 2018

The total impressions March through October for the 2018 print and digital campaign are 19,479,178







ONLINE & SOCIAL MEDIA



RETAIL



RESEARCH

FOODSERVICE - CHAIN PROMOTION COVERAGE THROUGH OCTOBER







CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA



RETAIL

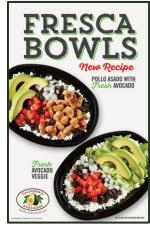


RESEARCH

FOODSERVICE - CHAIN PROMOTIONS - SPRING LIMITED TIME OFFER (LTO) LAUNCHES



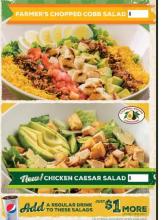
























ONLINE & SOCIAL MEDIA







RESEARCH

FOODSERVICE - CHAIN PROMOTIONS - SUMMER LTO LAUNCHES























ONLINE & SOCIAL MEDIA

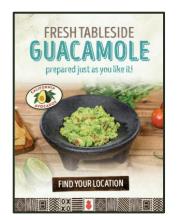






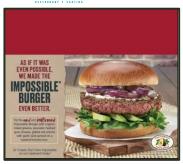
RESEARCH

FOODSERVICE - CHAIN PROMOTIONS - NEW PARTNERS























FIRST WATCH











ONLINE & SOCIAL MEDIA



RETAIL



RESEARCH

FOODSERVICE - CHAIN PROMOTIONS - UNBRANDED AND MENU ONSITE

NORDSTROM









Café Bistro
Bistro Crab Stack
200+ locations

On the menu during season 150 locations

Onsite Culinary Presentation:

Peet's Coffee (246 locations)
 Menu Concepts:

• Togo's (220 locations)





CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

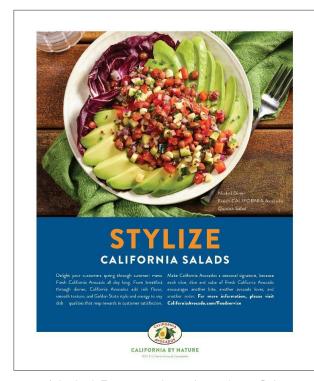


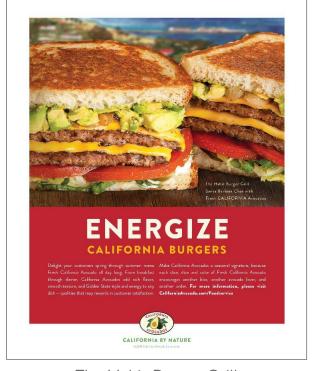
RESEARCH

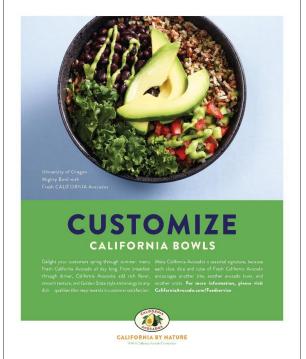
FOODSERVICE - PRINT ADVERTISING

Three new print ads running in Restaurant Business, FoodService Director and Plate:

• 16 placements resulting in almost 1.3 million impressions







Nickel Diner - Los Angeles, CA

The Habit Burger Grill

University of Oregon





CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL



RESEARCH

FOODSERVICE - DIGITAL ADVERTISING

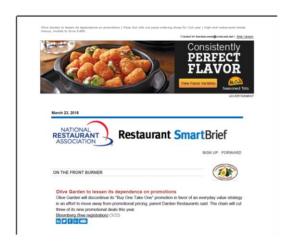
Recipe Watch

- 6x: March Aug insertions
- (529,069 impressions)
- 1,307 clicks



Restaurant SmartBrief

- 3x: March, June, July insertions
- (207,955 impressions)
- 168 clicks



RB Daily

- 3x: June-July insertions
- (270,558 Impressions)
- 164 clicks





RESTAURANT

(F) (G+) (in)

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

food MANAGEMENT. 17 essential all-day brunch items

FOODSERVICE

⊕ **≅** 8 **y** f in G•

16 of 17 < >

FOODSERVICE - PUBLIC RELATIONS (DIGITAL)

Print and digital placements

5 RECIPES THAT SHOWCASE SUMMER

- 56 PR and Editorial Placements (November 2017 July 2018)
- 3,731,690 impressions and advertising value of \$111,560.80







Hunting Down Big Game Snacks

Avocados Kick Off 2018's Best Eating Experience

Pokecado Toast

Chef Joann Chung Pokeatery, San Mateo, Calif.

Chef Chung taps into two top trends-poke and avocado toast—to create this recipe. The pokecado toast is adaptable to several meal occasions, including breakfast, lunch and snacks.



FEBRUARY 2018 PLACEMENTS



Avocado-shrimp spring rolls

The bold flavors and contrasting textures of this Asian-style dish provide snacking satisfaction with

vocado-Tomatillo Sour Mojo

Chorizo Sliders with Cajun Guacamole

5. Marinated Flank

Avocado Chimichu

garlic salt and peppers. It has

or poultry, or as a fantastic sa

Chef John Sturm Left Coast Cart Portland, Ore.

MENU DEVELOPMENT > RECIPEDIA

Guacamole is a Super Bowl favorite, but why not tweak the standard recipe this year? Chef Sturm spices up mashed avocado with Cajun flavors and serves it with chips for dipping or a spread on meaty sliders. Either way, it makes a winning combo for a game-time snack.



Santa Barbara Sun, Shade and Avocados

A California avocado farmer's perspective on the practices and rewards of avocado cu

By Thomas Smith

Farro Burgers

Frederick Guerrero Little Bear, Los Angeles

Veggie burgers are available commercially. made from plant-based ingredients such as grains, soy and beans. At Little Bear in L.A., Chef Guerrero crafts a veggie burger in house from farro, red beans and mushrooms, then tops it with a tofu aioli and sliced avocados. The low-labor, high-flavor recipe will tempt vegans and flexitarians alike.







ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

FOODSERVICE - PUBLIC RELATIONS - PRINT

Bowled Over California Avocado Commission

California Donburi with California Avocado - Sambal gives

this kimchi a bright hot punch





LET'S TALK ABOUT... preconditioned/ripened fruit

LET'S TALK TO DENNIS KIHLSTADIUS ABOUT ...

How did you get into produce ripening?

In 1987, I joined The Nolan Network as

What does a typical day look like for you?

I go to produce markets, retail stores and distribution centers all over the world to look at fruits that are ripe and how are they being thandled. For a fruit to develop γοοδ φάουρ , μι αναγινή της στοραγε emperature is important. Bananas are the benchmark. If the protocols for proper handling of bananas are followed, other fruit can be successfully ripened.

Why is proper produce ripening so important?

It makes for happy customers and good returns at every stage of the supply chain. People think you just need to warm up the fruit or give it a little ethylene for ripening, but that could not be further from the truth. Plant postharvest science professionals have developed tools and techniques to ensure delivery of high-quality produce. Wrapping fruit on pallets in plastic is not a form of ripening— you're actually killing the fruit with heat and CO2. This diminishes the eating quality and shortens the shelf life.

What's challenging about what you do?

Understanding a fruit's maturity and background before it's put into a ripening chamber is vital. Most people do not understand that there is a methodology to ripening fruits for maximum quality, shelf λιφε ανδιφάουρ . Θυστβεχουσε συμ εονε has been ripening fruit for more than 20 years does not mean that it has been done correctly. I am there to build a

10 THE NATIONAL CULINARY REVIEW • SEPTEMBER/OCTOBER 2018

preconditioned/ripened fruit

relationship to make employees more valuable to the company and ensure that the best-quality fruit is moving through

its ripening consultant. I worked with the California Kiwi Commission, California Tomato Board and California Avocado Commission to start their ripening programs.

an old paradiem of thinking about how fruit should be handled. And, I make their fruit taste better. Their customers are happier and the end users of the fruit are getting a better product. It's all about customer satisfaction and growing the How can chefs make a

What makes your job

satisfying?

difference?

Ask for preconditioned fruit. Understand how different fruits ripen, the stage of ripeness needed for a particular dish and the ripening conditions necessary to ensure delivery of the best quality.

Demand that produce is handled properly and ripened to the level required to execute at a high standard.

What should they share with their customers?

What's your favorite fruit Explain the correct ways to purchase and and/or vegetable? use a ripe piece of fruit. For example, a pineapple does not ripen after picking. Mango and avocado. Oh, the things I Once picked, it will never get better, so could tell you about both these great there is nothing you can do other than temperature control to make it taste like fruits. Ripe mangos have a succulent, φυχψ τέξτυρε ανδ α τουεετ, τροπιχολιφίκορ. it was just picked. Mangos and avocados are picked when mature, but they ripen Ripe avocados have a lush, butterys τεξτυρε ανό αμ ιλό, νυθικε φαορ . Μαν off the tree once they've reached full are unique because they can be enjoyed maturity. Then, the responsibility for proper ripening is in the hands of those in the distribution system.

What are we losing when we accept improperly ripened produce? Shorter shelf life and fruit with no "vigor" in it. Taste and texture are

at all stages of ripeness, which starts at about stage two when the fruit is crisp and tart.

huge winners with the end consumer

when fruit is ripened under the proper

tasting fruit at a restaurant, they notices

FRESH MANGO & SWEET











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

FOODSERVICE - EVENTS

Global Culinary Innovators
Association

• November 11 – 15, 2017

Healthy Menu Collaborative Marketing Executive Group International Corporate

- January 18 19, 2018
- June 18 19, 2018

• May 16 – 18, 2018

Chefs Association

• June 24-26, 2018











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

FOODSERVICE - EVENTS

PMA Foodservice & Expo

• July 27 – 29, 2018





AvoGrove Tour

• August 12 – 13, 2018



The Flavor Experience

• August 13 – 15, 2018





REVENUE

CONSUMER ADVERTISING

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RETAIL

FOODSERVICE

RESEARCH

FOODSERVICE - EVENTS

Flavor, Quality & American Menus

• August 21 - 23, 2018

Global Culinary Innovators

Association Culinary Combine

• October 14-17, 2018

International Foodservice Editorial Council

• October 24 - 26, 2018











REVENUE

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RESEARCH

FOODSERVICE CHAIN: BEST PRACTICES TRAINING VIDEO

- Develop 3 4 training videos to reinforce California Avocado Commission's best practices to maximize fresh avocados in the foodservice segment
- Demonstrate technique and tips to pre-cut/slice California
 Avocados and to minimize oxidation
- Define the 3 stages of ripeness in foodservice and demonstrate the palm squeeze technique
- Discuss the California difference and the positive perception
 California Avocados have among consumers















RESEARCH

CONSUMER RESEARCH: TWO PROJECTS UNDERWAY

- 1. Proactive Super Shoppers Results Expected End of August
 - <u>Study summary</u>: investigates the behavior of the top 25% of avocado shoppers representing 75% of avocado volume to determine if they are intentionally and proactively seeking out and purchasing California avocados vs. avocados of other origins
- 2. Nielsen Expanded View Desktop and Mobile Study- Results Expected Mid October
 - Study summary: measures campaign advertising effectiveness among the brand's target audience. User surveys are sent to third-party panelists the day after online and mobile browser ad exposure, providing an accurate account of recall. Brand health and results are measured via lift between control and exposed audiences.
 - Following campaign exposure, Unaided Awareness was higher proving that the California Avocado campaign was able to move the needle in a meaningful way
 - Recommendation for California Avocados was also significantly higher at amongst those exposed to the campaign driving key results
 - Affluent consumers who saw the digital campaign had strong lifts for both Purchase Consideration and Preference showing the campaign resonated with the premium consumer
 - · While all creative was well-received and was found appealing, the Drone Video was the most well liked



REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

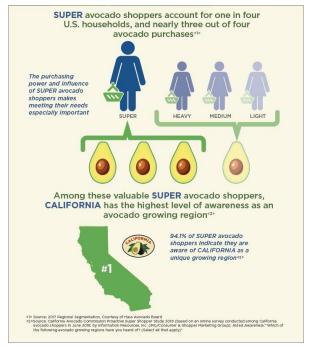
RETAIL

FOODSERVICE

RESEARCH

RESEARCH: TWO CONSUMER PROJECTS COMPLETED

Proactive Super Shoppers – study investigated top 25% of avocado shoppers representing 75% of volume



Additional study findings will help CAC develop programs for these important avocado shoppers

Nielsen Expanded View Desktop and Mobile Study

- Study summary: measured advertising campaign effectiveness among the brand's target audience
- Methodology: user surveys sent to third-party panelists the day after online and mobile browser ad exposure, providing accurate account of recall; lift between control and exposed audiences measured

Key findings

- California Avocado campaign increased unaided awareness and "recommendation"
- Digital campaign resonated with the premium consumer - strong lift for both purchase consideration and preference
- All creative was well-received and was found appealing; Drone Video was the most well-liked









CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







RESEARCH

RESEARCH: FOODSERVICE PATRON AND OPERATOR RESEARCH

Results from a multi-part foodservice research project have been received and are being analyzed

- Avocado menu inclusion and trends in foodservice
- Patron research evaluating consumer opinions of avocados and California Avocados
- Operator survey, segmented by type of restaurant, measuring avocado usage and opinions of those who purchase fresh avocados