

REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

KEY PERFORMANCE INDICATORS: NOVEMBER 2017 THROUGH JULY 2018

\$1.08

Average Selling Price

Category Average Selling Price per Unit for the 4-weeks ending June 17, 2018 312.1 Million

Consumer Media Impressions

Includes offline, online and social media impressions

1.22 Billion

Consumer PR Impressions

Media coverage secured with print, broadcast and online media outlets through July 2018

6.0 Million

Trade Public Relations Impressions

Positive direct CAC trade public relations circulation thru July, 2018

2.1 Million

Consumer Website Visits

A 9% increase in visits to CaliforniaAvocado.com since 2017 16

Foodservice Chain Promotions

Number of Foodservice chain promotions scheduled this year







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REVENUE - CROP MOVEMENT AND MEASURES

U.S. Hass Avocado Supply (November-July)								
	2017/18		2016/17		2015/16			
		Est. %		%		%		
Origin	Volume (MM lbs)	Complete*	Volume (MM lbs)	Complete	Volume (MM lbs)	Complete		
California	273	80%	203	94%	352	88%		
Chile	22	36%	47	52%	23	56%		
Mexico	1,549	86%	1,319	79%	1,370	81%		
Peru	78	49%	91	66%	39	57%		
Other	2	39%	4	55%	1	51%		
Total	1,924	81%	1,664	79%	1,785	81%		
*based on current projections Source: HAB/CAC								



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REVENUE - CROP MOVEMENT AND MEASURES

California Avocado Grade and Size Distribution - This Year vs. Last Year											
November 1 -July 3			1, 2018		November 1 - July 31,			1, 2017			
			(millio	ns)		%		(milli	ons)		%
Grade	Size	Size %	Pounds	Dollars	Avg Lug	\$ Consigned	Size %	Pounds	Dollars	Avg Lug \$*	Consigned
Hass #1 Conv	40	8%	16.1	25.0	\$ 39.	98 3%	9%	14.1	27.6	\$ 50.95	4%
	48	34%	70.5	113.5	\$ 40.	63 1%	36%	54.7	109.4	\$ 51.51	3%
	60	28%	58.5	80.7	\$ 34.	73 1%	27%	40.8	74.2	\$ 47.09	3%
	70	17%	35.3	41.0	\$ 29.	49 1%	15%	22.3	33.6	\$ 39.99	6%
	84	8%	17.5	15.3	\$ 21.	96 0%	7%	10.1	11.5	\$ 30.29	6%
	All		209.3	289.2	\$ 34.	96 1%		150.8	271.4	\$ 46.79	4%
Hass #2 Conv	All		21.2	20.9	\$ 25.	38 3%		14.2	20.1	\$ 38.27	7%
Hass #1 Organic	All		21.9	38.4	\$ 44.	13 1%		16.2	38.8	\$ 60.39	1%
	С	alifornia	Avocad	o Regio	n Dis	tribution	- This Ye	ear vs. La	st Year		
November 1 - July 31, 2018 Novem							ber 1 - July 31, 2017				
			(millio	ns)		%		(millions)			%
Region		Region %	Pounds	Dollars	Avg Lug	\$ Consigned	Region %	Pounds	Dollars	Avg Lug \$*	Consigned
EAST CENTRAL		2%	4.9	6.6	\$ 34.	17 2%	3%	6.1	10.8	\$ 48.42	8%
NORTHEAST		3%	7.3	10.8	\$ 37.	57 2%	5%	8.6	16.9	\$ 52.21	6%
PACIFIC		79%	202.6	275.7	\$ 34.	50 1%	77%	141.5	253.7	\$ 46.61	4%
SOUTHEAST		2%	5.8	7.7	\$ 33.	19 1%	3%	5.5	10.1	\$ 49.47	7%
SOUTHWEST		2%	6.4	8.1	\$ 32	02 1%	3%	6.2	10.2	\$ 42.12	2%
WEST CENTRAL		3%	7.7	10.4	\$ 34.	64 2%	4%	6.8	12.8	\$ 49.55	4%
EXPORT		9%	22.5	34.6	\$ 38.	77 1%	5%	9.8	20.1	\$ 51.48	0%







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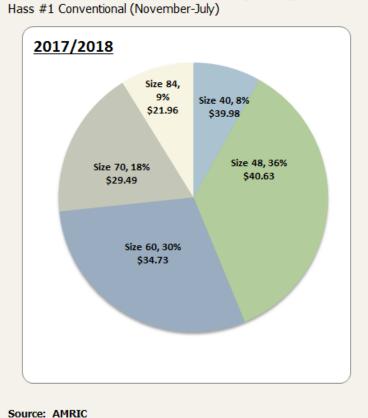


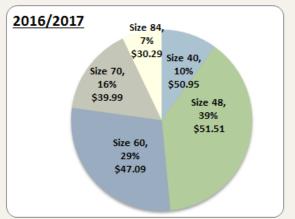


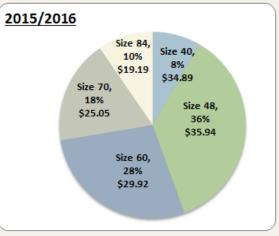
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REVENUE - CROP MOVEMENT AND MEASURES

Size Distribution and Average Lug Price











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REVENUE - RETAIL SALES AND VOLUME

<u>RETAIL</u> <u>(4 wks)</u>	<u>Jun-2017</u> (5/28/17 – 6/18/17)	<u>Jun-2018</u> (5/27/18 – 6/17/18)	<u>Variance</u>
Volume (Unit)	143,142,832	191,925,184	+34.1%
Dollars	\$196,554,534	\$206,822,617	+5.2%
Avg. Selling Price/Unit	\$1.37	\$1.08	-21.5%
<u>RETAIL</u> <u>California Season</u>	<u>Apr-Jun17</u> (4/2/17 – 6/18/17)	<u>Apr-Jun18</u> (4/1/18 – 6/17/18)	<u>Variance</u>
Volume (Unit)	430,444,773	584,234,102	+35.7%
Dollars	\$574,083,753	\$613,833,483	+6.9%
Avg. Selling Price/Unit	\$1.33	\$1.05	-21.2%
<u>RETAIL</u> <u>Non-California Season</u>	<u>Oct16-Mar17</u> (10/2/16 - 3/26/17)	<u>Oct17-Mar18</u> (10/1/17 - 3/25/18)	<u>Variance</u>
Volume (Unit)	835,372,245	975,847,677	+16.8%
Dollars	\$991,390,127	\$1,135,757,119	+14.6%
Avg. Selling Price/Unit	\$1.19	\$1.16	-1.9%







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REVENUE - RETAIL SALES AND VOLUME

Avg. Retail Price \$1.38



Apr - Sep 2017 (4/2/17 - 9/24/17) Avg. Retail Price \$1.16

Off Season

Oct 2017 – Mar 2018 (10/1/17 – 3/25/18) Avg. Retail Price \$1.05



Apr – Sep 2017 (4/1/18 – 6/17/18)



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CONSUMER ADVERTISING – PRINT

- 1,589,898 impressions for April July issues
- In-book full page ads ran in LA Magazine, Orange Coast, San Francisco Magazine, Seattle Met, Portland Monthly, 5280 (Denver), San Diego Magazine, and Salt Lake Magazine aligned with relevant food content
- · Back cover positions were secured in San Diego Magazine, Sactown Magazine, and Seattle Met











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CONSUMER ADVERTISING – OUTDOOR

- 3,833,400 Impressions
- Eight locations in Los Angeles, San Francisco, San Diego and Seattle













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CONSUMER ADVERTISING – EVENTS – TASTEMADE SMORGASBURG

- California Avocado was the sponsor of The Smorgasburg Popup event on the Santa Monica Pier on March 10
- California Avocados were the hero ingredient in 10 dishes with select vendors. In addition to the day's activities including a California Avocado photo booth, Tastemade captured gorgeous footage that was used to create social videos that were promoted on Tastemade's and Smorgasburg's Facebook and Instagram channels





California Avocado Spicy Crab Salad





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CONSUMER ADVERTISING – EVENTS – DISNEY

- From March 2 April 12, California Avocado was a sponsor of the Disney California Adventure Food & Wine Festival with branded booth with three custom menu items featuring California Avocados
- There were Farm to Table seminars held with "Meet the Farmer" (Doug O'Hara) sessions along with a culinary demo featuring California Avocados







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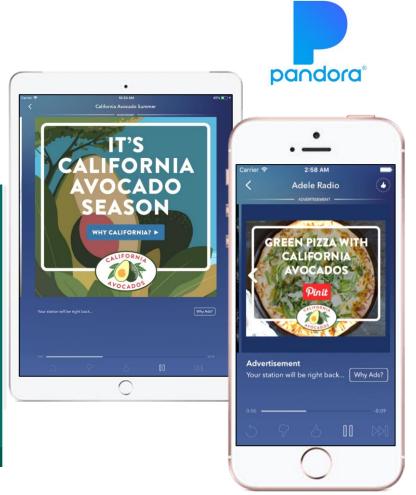
RESEARCH

CONSUMER ADVERTISING – AUDIO: PANDORA

- 12,765,940 Impressions
- 102,408 clicks with a 0.80% Click Through Rate
- Custom Mixtape
- · Retail mobile audio and display targeted by market
- Sponsored Listening experience
- · Mobile Pin to Pinterest banners











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CONSUMER ADVERTISING – AUDIO: SPOTIFY

- 7,497,853 Impressions
- 34,936 clicks with a 0.47% Click Through Rate
- Brand Playlist
- Branded Dinner Moments









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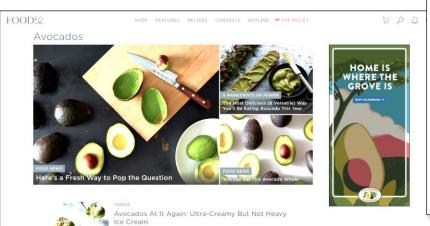
ONLINE & SOCIAL MEDIA CONSUMER PR

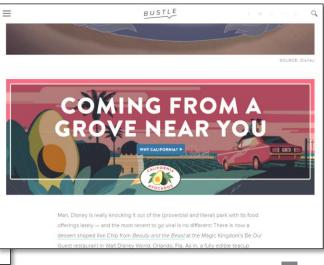
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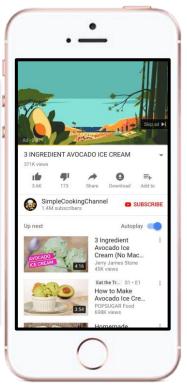
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CONSUMER ADVERTISING – DIGITAL - BRAND

- 59,836,224 Impressions
- 261,568 clicks with a 0.44% Click Through Rate
- 2,917,127 Video Views
- · Digital video, mobile and display banners







Tastemade

















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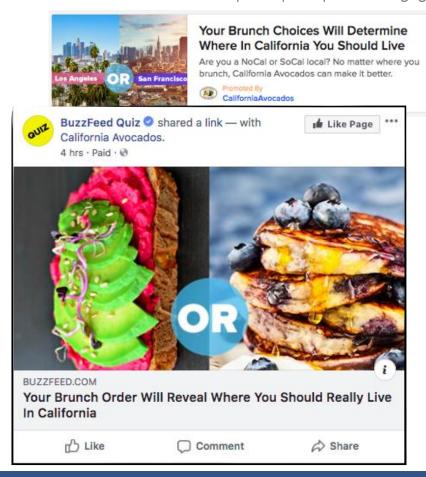
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CONSUMER ADVERTISING – DIGITAL CUSTOM CONTENT

Buzzfeed Quiz and Add Yours posts prompt user engagement









16 Creative Ways To Eat A California Avocado

Hello, avocado ice cream! Have fun and get creative with some of these recipes for your next California Avocado treat.





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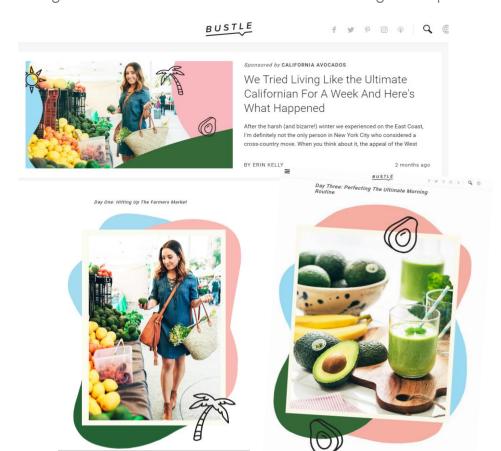
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RESEARCH

CONSUMER ADVERTISING - DIGITAL CUSTOM CONTENT

Long form editorial content focused on driving time spent





5 Healthy Avocado Dishes That Go Way
Beyond Avo Toast

By ERIN KELLY 2 months ago | f



California Avocado Gazpacho with Fresh Basil Oil





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CONSUMER ADVERTISING – DIGITAL CUSTOM CONTENT

Instagram Influencer content throughout the Summer











dollyandoatmeal (#sponsored) Raise your hand if you have a deep love for California Avocados 417 0 9 They've been a staple in my diet for years. I find them to be one of the most versatile foods you can eat. From desserts, to dressings, jazzing up salads, etc., etc.! . But another way I love using avocados is in dip. Yes. I love quacample just as much as you, but during the height of spring, when everything's so fresh and green, and tasty, I usually take kitchen leftovers from the end

This time, I've got some leftover peas, dill, cliantro, lemon juice, salt, EVOO, and of course, @Ca_Avocados are my choice for the tastiest avos. What are you making with avocados these days? 🥑 💩





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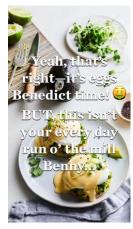
CONSUMER ADVERTISING - DIGITAL CUSTOM CONTENT

Recipes from five California based influencers and restaurants

























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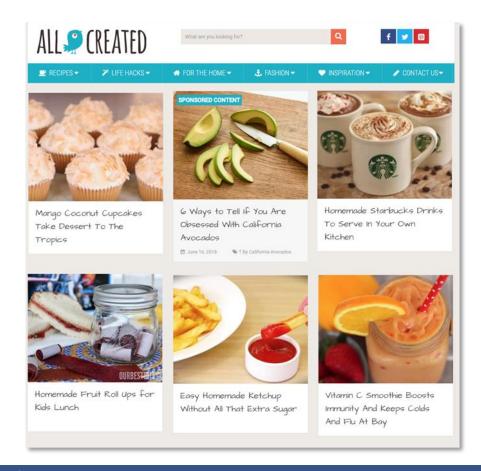


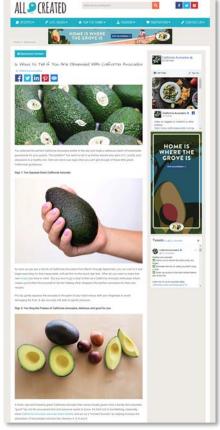
RESEARCH

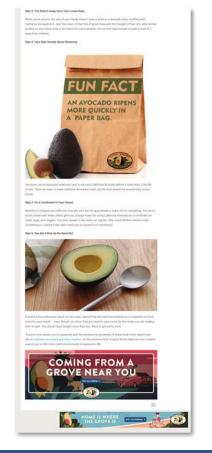
CONSUMER ADVERTISING – DIGITAL CUSTOM CONTENT

Native posts used to tell California Avocado stories in custom articles













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CONSUMER ADVERTISING – DIGITAL - RETAIL

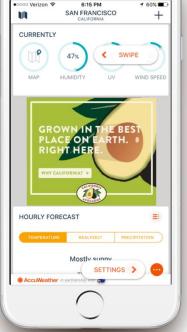
- 43,928,309 Impressions
- 81,007 clicks with a 0.18% Click Through Rate
- 2,782,154 Video Views
- Digital video, mobile and display banners

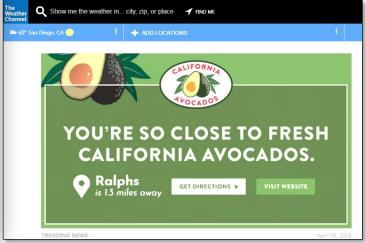
















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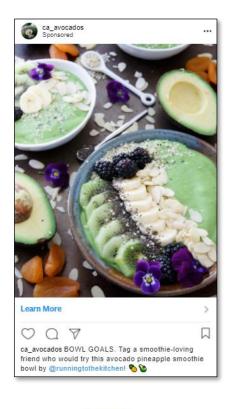
CONSUMER ADVERTISING – SOCIAL - BRAND

- 27,048,471 Impressions
- 899,193 Engagements with a 3.32% Engagement Rate
- Season-long social advertising across top platforms























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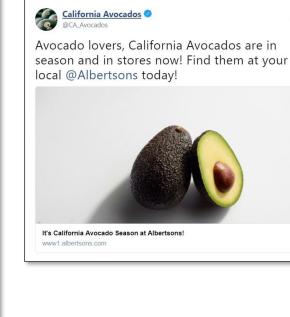
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CONSUMER ADVERTISING – SOCIAL - RETAIL

- 9,652,130 Impressions
- 109,263 Engagements with a 1.13% Engagement Rate
- · Hyper-targeted social for each retailer













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RESEARCH

CONSUMER ADVERTISING – IN-STORE AUDIO

- 145,895,400 Impressions
- In-store radio reaching shoppers while they are in their local stores



Fred Meyer.

Smith's PAVILIONS

Lucky

























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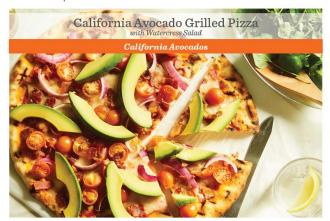
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CONSUMER ADVERTISING – PARTNERSHIPS

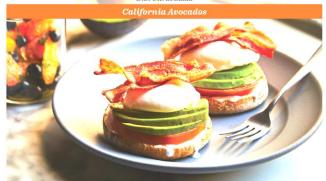
- Sold over 100 meal kits through the Chef'd online meal store
- The California Roll with Spicy Garlic Edamame was the top seller















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ONLINE MARKETING: NOVEMBER 2017 – JULY 2018

CONSUMER WEBSITE

• # of Visits: 2.05MM (+9% increase YoY)

Page Views/Visit: 1.37 (+2% increase YoY)

• Time on site: 0:42s (-5% decrease YoY)

• Total Page Views: 3.3MM (+14% increase YoY)

CONSUMER BLOG

of Visits: 563K (-2% decrease YoY)

• Time on site: 1:35 (-41% decrease YoY)

NOTES

- Facebook, Twitter and Instagram posts ran seasonal and timely messaging, reaching a general audience that resulted in a high number of engagements
- Retail campaigns that ran on Facebook and Twitter were hyper-targeted and messaging was customized for each retailer

SOCIAL MEDIA

- Facebook
 - Total Fans: 333.8K (2% increase YoY)
 - Impressions: 8.16MM (-21% decrease YoY)
- Twitter
 - Total Followers: 19.9K (10% increase YoY)
 - Total Retweets: 6.1K (5% increase YoY)
- YouTube
 - Views: 1.06M (35% increase YoY)
 - Subscribers: 857 (13% increase YoY)
- Instagram
 - Followers: 42.5K (13% increase YoY)
 - Impressions: 9.2MM (-5% decrease YoY)

EMAIL

- Average Open Rate: 14.6%
- Click through rate: 1.7%
- Emails Sent: 12 emails to an average of 197K successful deliveries



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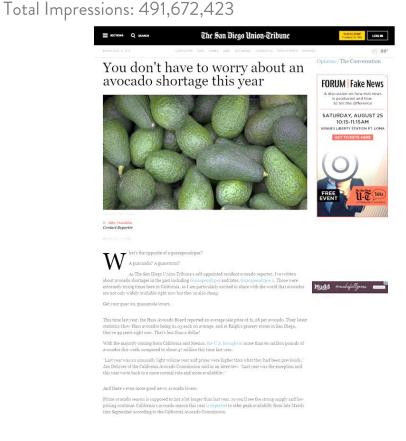
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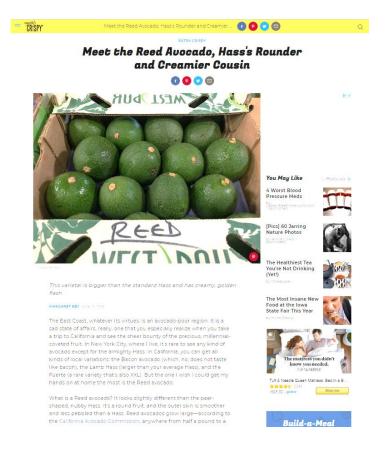


RESEARCH

CONSUMER PUBLIC RELATIONS – NEWS BUREAU

Fulfilled both proactive and ongoing responsive requests by media covering California Avocados









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CONSUMER PUBLIC RELATIONS – ARTISAN CHEF/SEASON OPENER

- Developed and distributed season opener press release featuring iconic California recipes created by chef partners Josiah Citrin of Melisse and Charcoal and Kevin Meehan of Kali Restaurant
- Total Impressions: 79,590,980





Chef Josiah Citrin
Melisse and Charcoal Venice
Linguine with California Avocado Pesto and Cherry
Tomatoes





Chef Kevin Meehan, Kali Charred California Avocado Salad



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CONSUMER PUBLIC RELATIONS - CALIFORNIA AVOCADO MONTH

Hosted media and influencer preview events with California Avocado Month Partners at Grand Central Market (LA) and Pine Street Market (PDX) to promote limited time dishes with participating restaurants















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CONSUMER PUBLIC RELATIONS - CALIFORNIA AVOCADO MONTH

- Secured positive media and social coverage showcasing CAC's partnership with Grand Central Market and Pine Street Market throughout June in celebration of California Avocado Month
- Total Impressions: 146,562,225















ONLINE & SOCIAL MEDIA



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CONSUMER PUBLIC RELATIONS – CO-BRANDED PARTNERSHIP

- Developed a partnership with premium LA-Based chocolatier, Compartés to create a limited-edition California Avocado Toast Chocolate Bar
- Total Impressions: 461,380,058













AMIELLE TSCHIMEL July 11, 2018 8:55 am

new ways to enjoy the healthy and delicious brunch staple, you're going to freak out over Compartés Chocolatier's new limited-edition California avocado toast chocolate bars, which were (of course) dreamed up in Los Angeles, the unofficial HQ for all things avocado.

The brand new bars combine white chocolate blended with avocados and "crunchy bits of caramelized toast," and this sounds like the sweet treat we never knew we needed.





You Can Now Buy an Avocado Toast-Flavored Chocolate Bar



cado is having its moment and has been for a long time now — from avocade-based aurinns to avocado roast, we're obsessed. Now, we have an avocado toast-inspired















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CONSUMER PUBLIC RELATIONS - BLOGGER ADVOCATES

- Food Blogger Advocates and Health and Wellness Blogger Advocates are developing monthly California Avocado recipe posts through August
- Ambassadors include bloggers from: Cookin' Canuck, Cooking with Cocktail Rings, Life is But a Dish, All Day I Dream About Food, The Roasted Root, Yummy Healthy Easy, Naturally Ella and Kirbie's Cravings
- Total Impressions: 10,143,824



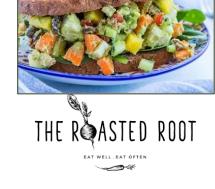


















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CONSUMER PUBLIC RELATIONS – SCOOP BLOG CONTENT DEVELOPMENT

- Two Scoop Bloggers have developed bi-weekly recipe posts for the CAC Blog throughout the season
- · Introduced CAC's Mythbuster, who produced several videos that debunked misconceptions about avocados for CAC's Blog













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CONSUMER PUBLIC RELATIONS – ARTISAN CHEF/SEASON OPENER

- Hosted 22 media, trade media and RDNs as guests on a tour featuring avocado-centric meals, and a visit to an avocado
 grove and packing house
- Total Impressions: 3,115,205















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CONSUMER PUBLIC RELATIONS – SUMMER SOUNDTRACK

- Developed and distributed a recipe cookbook that married the iconic California avocado with another key element of West Coast living the state's legacy and love of music. Recipes were created by key culinary influencers
- Total Impressions: 36,755,128













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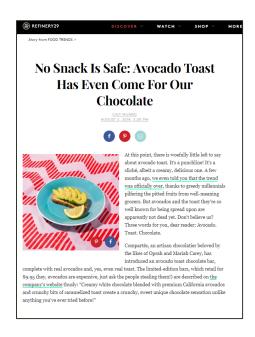




RESEARCH

CONSUMER PUBLIC RELATIONS – NEWS BUREAU

Total consumer impressions secured to date: 1,229,219,843





*This is a comprehensive total of all PR-related coverage from November 1, 2017 – July 31, 2018. It includes print, broadcast and online coverage, as well as program extension coverage (such as social media posts from our Artisan Chefs, R.D. Ambassadors etc.), year-to-date, and therefore is higher than traditional media impressions.



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RETAIL - REGISTERED DIETITIAN NUTRITIONIST (RDN) PROGRAM

Michelle Dudash, RDN, chef & nutritionist

 Recipe for California Avocado Pad Thai with Chicken and Carrots featured in the May issue of her "Dish with Dudash Newsletter" where she focused on "everything avocado"



May 2018

Everything avocados









Five Fun Ways to Use Avocado



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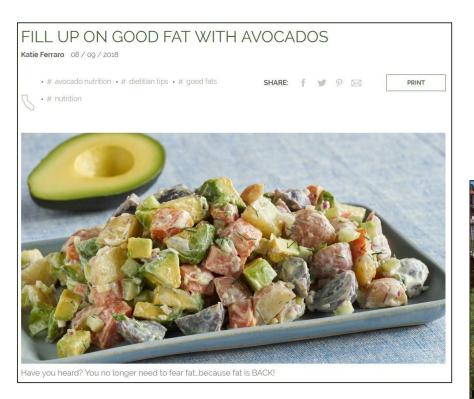
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CONSUMER - RDN PROGRAM

Katie Ferraro, MPH, RDN, CDE, explained the importance of "good fats" in one's diet in a blog for The Scoop



Instagram Posts



California Avocado Month

- 45,630 impressions
- 2,760 likes



Father's Day

- 46,964 impressions
- 2,259 likes
- The 3 slides from stories with @ca_avocados tags got 25,152 and 21,868 and 21,497 views



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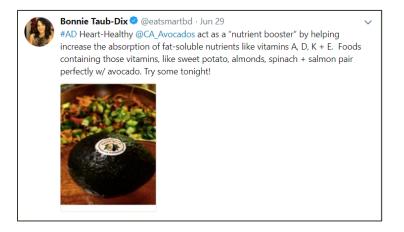
CONSUMER - RDN PROGRAM

Bonnie Taub-Dix, MA, RD, CDN, published a 5-series social media campaign promoting California Avocado

Month in June. Total impressions: 45,939









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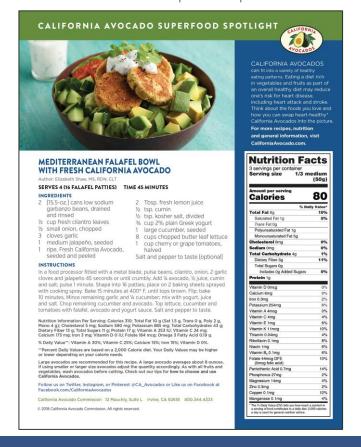
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RESEARCH

RETAIL - RETAIL DIETITIAN (RD) ASSETS

The second of three California Avocado Superfood Spotlights was written by RDN Liz Shaw and sent to more than 200 Retail RDs at CAC's top-tier accounts; 5,800 copies were distributed to consumers at point of purchase in June.







НОМЕ

REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL – CUSTOMIZED RETAIL CAMPAIGNS

Albertsons conducted samplings at 7 stores throughout California and the Mountain States; more than 1,000 California Avocado cutters were distributed; and more than 3,200 samples were given out Included in the promotion:

- Development of handout with CAC messages and 4 Albertsonsdeveloped recipes
- Facebook Live on Albertsons and Safeway Facebook pages
- Albertsons blog post Seafood & Avocados: Summer Staples
- Nearly 360,000 Impressions
- Average Engagement Rate of 49%
- Over 58,000 10-Second Video Views
- 99 Link Clicks











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

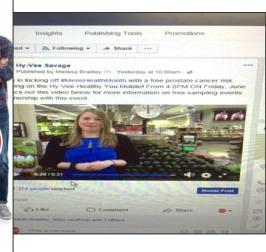
RETAIL - CUSTOMIZED RETAIL CAMPAIGNS

CAC sponsored 100 PSA screenings as part of Hy-Vee's newly-launched "Healthy You Mobile" program, CAC was part of the "Men's Health" initiative throughout the month of June, which had 35 tour stops.

Results:

- News Segments Impressions: 4,628,427
- Social Media Impressions: 1,044,558
- Hy-Vee stores saw a 36.89% increase in California Avocado sales over June 2017
- Distributed more than 2,000 California Avocado cutters and 30 cases of Fresh California Avocados
- More than 7,000 individual copies of CAC-produced assets, including Superfood Spotlights and recipe brochures
- Hy-Vee SD kicked off promotion with a video in front of a California Avocado display















CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL – INFLUENCER OUTREACH

Distributed materials to Hy-Vee Retail RDs for use in classes, demo, store tours, one-on-ones, health fairs.











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

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RESEARCH

RETAIL - GROVE TOUR

Retail RDs and Social Media Managers from 4 of CAC's top-tier retailers attended the Grove Tour

- Gelson's coverage resulted in 56,233 impressions
- Raley's coverage resulted in 60,169 impressions

Schnucks* Gelson's













CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL - RETAIL PROMOTIONS

Costco QuickAndEasy Recipe Video: California Avocados 2-Ways

- Launched Week of 6/25 with Facebook live boost
- continues to reside on the Costco Recipe Website





California Avocados with Blueberry Salsa BBQ California Avocados with Chicken Salad



https://www.costco.com/quick-and-easy-recipe-videos-sides.html



REVENUE

CONSUMER ADVERTISING

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RESEARCH

RETAIL - RETAIL PROMOTIONS

- California Avocado Sales Contest (May 21 June 10)
- Stores saw outstanding double-digit increase in sales



Gelson's











CONSUMER ADVERTISING











RETAIL - RETAIL PROMOTIONS

Sam's Club Demos: June 29 & July 3 (all western U.S. Sam's Clubs)

- Demo #1: Members were sampled a turkey burger with guacamole topped with fresh California avocados
- Demo #2: Fresh guacamole seasoned with a Cilantro Lime spice mix, served on Late July Chipotle Nacho chips









- Walmart Demos: June 28 June 30
- 172 Stores (primarily in California, and targeted stores in Arizona, Washington, Utah, Colorado, Nevada, New Mexico and Oregon)
- Guacamole with demo partner Concord Foods



Stores with demos saw significantly higher sales the week of the events vs. stores without demos

Redner's



HOME

REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR





RESEARCH

RETAIL – RETAIL PROMOTIONS

Redner's Warehouse Supermarkets:

- Two feature ads with California Avocados brand logo and California avocado recipes in flyers, accompanied by demos in all the stores the week before 4th of July holiday
- California avocados were also supported on retailer's website with recipe videos (June 14 June 28)











CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA









RETAIL - RETAIL PROMOTIONS



- California Avocado Summertime Display & Sales Contest (June 13 July 26)
- Contest resulted in double-digit increase in sales over the same period prior year







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR



FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS

- Big Book Front Page Ad
- California Organic Avocado Sales Contest (July 1 July 21)
 - Significant sales increases versus same time frame last year















REVENUE

CONSUMER ADVERTISING

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RESEARCH

RETAIL - RETAIL PROMOTIONS

- Sales Contest (June 17 July 6)
 - Double-digit sales increases versus same time frame last year





2019 California Avocado Grove Tour for Winners





НОМЕ

REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA CONSUMER PR





RESEARCH

RETAIL - RETAIL PROMOTIONS

- California Avocado Sales Contest: July 1 July 31
- Double-digit sales increases during the contest











CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







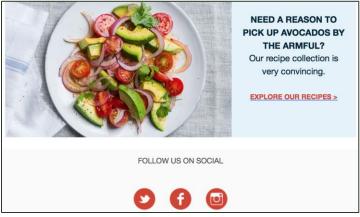
RESEARCH

RETAIL – RETAIL PROMOTIONS

• Social media support









• Social media post with CAC recipe video







ONLINE & SOCIAL MEDIA CONSUMER PR

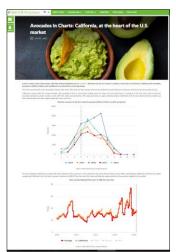
The Packer





TRADE PUBLIC RELATIONS – NOVEMBER 2017 THROUGH JULY 2018

- Proactive and ongoing reactive outreach to trade media covering California Avocados
- Distributed 7 press releases/announcements; numerous interviews
- Reached more than 6 million impressions





















ONLINE & SOCIAL MEDIA CONSUMER PR

RETAIL

FOODSERVICE

TRADE PUBLIC RELATIONS – CALIFORNIA AVOCADO MONTH HIGHLIGHTS

- · Coverage in all major produce trade publications
- More than 750,000 impressions







Perishable News.com





Progressive GROCER

Stores Prep for June California Avocados Month

June has been designated California Avocados Month, and the California Avocado Commission (CAC) is ready, willing and able to help retailers merchandise and design customized programs promoting the fruit.

'Many retailers already have plans in place for exciting California Avocado Month promotions, including programs with special displays, demos and wellness components," said Jan DeLyser, CAC's VP of marketing.

commission's California Avocado Month activities this year include a snonsorship of the historic Grand Central Market in Los Angeles and the popular Pine Street Market in Portland, Ore. Additionally, for the entire month of June, select market vendors will feature California avocado dishes at their restaurants, encouraging consumers to try the fruit in unique menu applications. This activity will be supported by social and digital content promoting the venues, the dishes and California avocados.

The CAC has also partnered with several chefs, including two-star Michelin chef Josiah Citrin of Melisse. in Santa Monica, and Charcoal Venice, along with Kevin Meehan, of Kali, to create recipes featuring avocados. The recipes are available online.

Further the commission worked with Chef'd com to create four avocado-focused meal kits. The California avocado recipe collection consists of California Avocado Grilled Pizza with Watercress Salad California Fish Tacos with Grilled Avocado and Pico de Gallo, California Roll with Spicy Garlic Edamame, and Easy California Eggs Benedict with Citrus Salad.



ese food halls. Bloggers ornia avocados from the Rick Shade and Jessica nedia to samples of their sing fresh, in-season

nticipating even better pick Jan DeLyser, California g. New for this year's intered with Chef'd.com, culinary team adapted fou









НОМЕ

REVENUE

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ONLINE & SOCIAL MEDIA

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RESEARCH

RETAIL - TRADE ADVERTISING - PRINT

THE PACKER





the SNACK





Retailer



The Details Are On The Inside

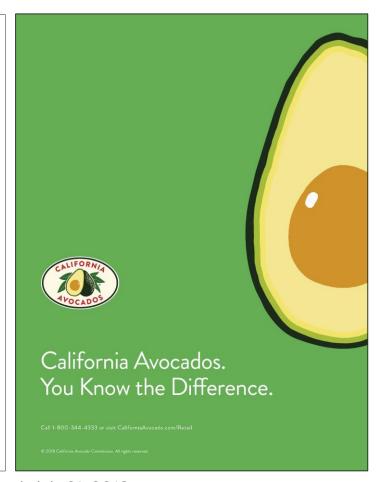
Every bite gets your customers closer to the golden state of California Avocados. You know the California difference and so do your customers—that's why they look for the California Label. The California season is an occasion to celebrate with the All–American avocado.*

*A Perfect Pairing for the American Summer Holidays!



Call 1-800-344-4333 or visit CaliforniaAvocado.com/Retail for merchandising support and marketing programs to help grow your California Avocado business. Produce of U.S.A.

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31 trade print ads running from March through July 31, 2018





CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - TRADE ADVERTISING - DIGITAL





Details Are On The Inside

The California Difference 1-800-344-4333





California Avocados CaliforniaAvocado.com/Retail



You Know the Difference

1-800-344-4333



Retailer



Count on California During the American Summer Holidays



The California Difference

CaliforniaAvocado.com/Retail 1-800-344-4333





290 trade digital ads running from March through July 31, 2018

The total impressions through July 31 for the 2018 print and digital campaign are 18,708,928







CONSUMER ADVERTISING









RESEARCH

FOODSERVICE - CHAIN PROMOTION COVERAGE THROUGH JULY







CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA



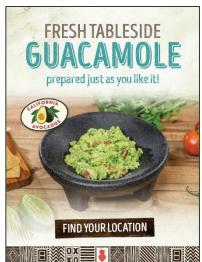
RETAIL



RESEARCH

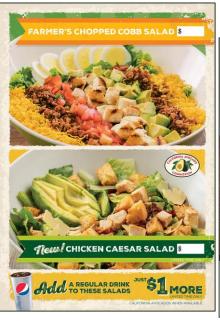
FOODSERVICE - CHAIN PROMOTIONS





- 94 Locations
- May 21 July 1





- 93 Locations
- May 29 August 27





- 40 Locations
- July 17 July 31





- 56 Locations
- July 26 September 5









CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







RESEARCH

FOODSERVICE - CHAIN PROMOTIONS





- 49 Locations
- June 11 August 19





- 476 Locations
- June 25 August 31





- 97 Locations
- July 1 July 31



REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA CONSUMER PR

RETAIL



RESEARCH

FOODSERVICE - CHAIN PROMOTIONS





- 31 Locations
- July 1 September 30



- 29 Locations
- July 2 August 26







- 65 Locations
- July 9 August 19





REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL



RESEARCH

FOODSERVICE - PRINT ADVERTISING

Restaurant Business (Feb-Jul)

• Total impressions to-date: 427,470

FoodService Director (Feb-Jul)

• Total impressions to-date: 200,885



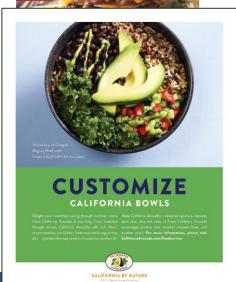
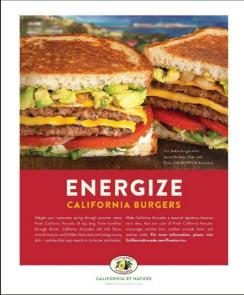
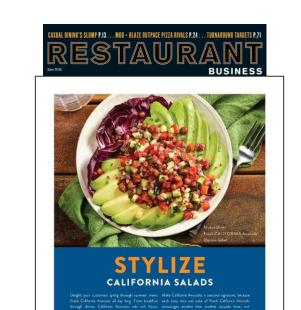


Plate (Jan/Feb – Jul/Aug)

• Total impressions to-date: 160,536











CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL



RESEARCH

FOODSERVICE - DIGITAL ADVERTISING

Recipe Watch: March, April insertions

- (345,647 impressions)
- 879 clicks



Restaurant SmartBrief

- (207,955 impressions)
- 168 clicks



RB Daily

- (270,558 Impressions)
- 164 Clicks





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RESEARCH

FOODSERVICE - PUBLIC RELATIONS

47 PR and Editorial Placements (November 2017 – July 2018)

• 3,042,190 impressions and advertising value of \$85,666.55



RB Recipe Report



School Nutrition "Map the Mediterranean



REVENUE

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RESEARCH

FOODSERVICE - EVENTS

Marketing Executive Group

• May 16 – 18, 2018





International Corporate Chefs Association

• June 24-26, 2018



PMA Foodservice Conference & Expo

• July 27 – 29, 2018







CONSUMER RESEARCH: TWO PROJECTS UNDERWAY

1. Proactive Super Shoppers – Results Expected End of August

<u>Study summary</u>: investigates the behavior of the top 25% of avocado shoppers representing 75% of avocado volume to determine if they are intentionally and proactively seeking out and purchasing California avocados vs. avocados of other origins

2. Nielsen Expanded View Desktop and Mobile Study- Results Expected Mid October

<u>Study summary</u>: measures campaign advertising effectiveness among the brand's target audience. User surveys are sent to third-party panelists the day after online and mobile browser ad exposure, providing an accurate account of recall. Brand health and results are measured via lift between control and exposed audiences

