

REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

KEY PERFORMANCE INDICATORS: NOVEMBER 2018 THROUGH OCTOBER 2019

\$1.29

Average Selling Price

Category Average Selling Price per Unit for the 4-weeks ending October 6, 2019 192.6 Million

Consumer Media Impressions

Includes offline, online and social media impressions through October 2019

799.3 Million

Consumer PR Impressions

Media coverage secured with print, broadcast and online media outlets, as well as retailer communications through October 2019

9.7 Million

Trade Public Relations Impressions

Positive direct CAC trade public relations circulation through October 2019

2.34 Million

Consumer Website Visits

A 23% decrease in visits to CaliforniaAvocado.com versus the same period in 2018 8

Foodservice Chain Promotions

Number of Foodservice chain promotions completed (90 chains contacted)

REVENUE





CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA



RETAIL

FOODSERVICE

RESEARCH

REVENUE - CROP MOVEMENT AND MEASURES

U.S. Hass Avocado Supply (November-October)								
	2018/19		2017/18	8	2016/17			
		Est. %		%		%		
Origin	Volume (MM lbs)	Complete*	Volume (MM lbs)	Complete	Volume (MM lbs)	Complete		
California	212	118%	338	100%	216	100%		
Chile	53	76%	50	100%	90	100%		
Mexico	2,023	103%	1,924	100%	1,660	100%		
Peru	178	99%	174	100%	139	100%		
Other	11	189%	3	100%	8	103%		
Total	2,477	103%	2,489	100%	2,113	100%		
*based on current projecti	ions				Source: HAB/CAC			



REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

REVENUE - CROP MOVEMENT AND MEASURES

	Califo	rnia Avo	ocado Gr	ade an	d Size D	istributi	ion - Thi	is Year v	s. Last Y	ear	
November 1 -October				31, 2019 November 1 - October 31, 2018			31, 2018				
			(millions)			%	(millions)			%	
Grade	Size	Size %	Pounds	Dollars	Avg Lug \$	Consigned	Size %	Pounds	Dollars	Avg Lug \$	Consigned
Hass #1 Conv	40	11%	17.0	38.3	\$ 57.03	1%	8%	20.8	32.4	\$ 40.65	4%
	48	39%	62.8	145.8	\$ 58.49	1%	35%	90.2	145.3	\$ 40.88	2%
	60	25%	39.5	85.5	\$ 54.80	1%	28%	71.2	100.1	\$ 35.56	1%
	70	12%	19.2	38.0	\$ 50.48	2%	16%	40.9	48.9	\$ 30.46	2%
	84	5%	8.8	12.7	\$ 36.73	2%	8%	20.1	18.4	\$ 23.03	1%
	All		161.1	349.1	\$ 54.89	1%		258.9	365.8	\$ 35.94	2%
Hass #2 Conv	All		10.5	19.7	\$ 48.25	2%		25.7	26.8	\$ 26.92	3%
Hass #1 Organic	All		18.1	49.1	\$ 68.51	1%		26.1	47.5	\$ 45.82	1%
	С	alifornia	Avocad	o Regio	on Distri	bution -	This Ye	ear vs. La	st Year		
November 1 -October 31, 2019					November 1 - October 31, 2018						
			(millio	ns)		%	(millions)			%	
Region		Region %	Pounds	Dollars	Avg Lug \$	Consigned	Region %	Pounds	Dollars	Avg Lug \$	Consigned
EAST CENTRAL		5%	9.5	23.9	\$ 63.64	2%	2%	6.9	9.6	\$ 36.09	3%
NORTHEAST		4%	8.6	21.4	\$ 62.26	1%	3%	9.5	14.7	\$ 39.71	2%
PACIFIC		76%	152.4	328.4	\$ 54.75	2%	80%	257.8	360.1	\$ 35.65	2%
SOUTHEAST		3%	5.5	12.8	\$ 58.92	1%	2%	7.3	10.3	\$ 35.83	1%
SOUTHWEST		4%	7.1	17.2	\$ 60.64	0%	2%	7.0	9.1	\$ 32.95	1%
WEST CENTRAL		5%	10.1	23.3	\$ 58.09	0%	3%	9.5	13.2	\$ 35.54	2%
EXPORT		4%	7.6	15.2	\$ 50.21	1%	7%	23.5	36.6	\$ 39.40	1%







CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA





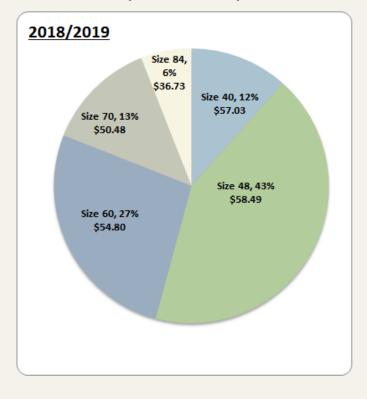


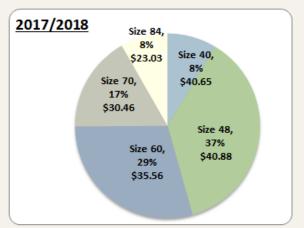
RESEARCH

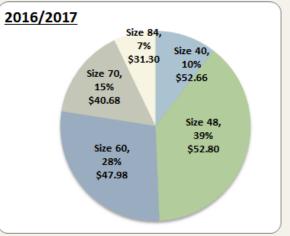
REVENUE - CROP MOVEMENT AND MEASURES

Size Distribution and Average Lug Price

Hass #1 Conventional (November-October)







Source: AMRIC



California Avocado Commission Dasniboar

НОМЕ



CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

REVENUE - RETAIL SALES AND VOLUME

<u>RETAIL</u> (4 wks)	<u>Oct-2018</u> (9/16/18 – 10/7/18)	<u>Oct-2019</u> (9/15/19 – 10/6/19)	<u>Variance</u>
Volume (Unit)	153,939,326	165,368,751	+7.4%
Dollars	\$181,663,076	\$197,766,583	+8.9%
Avg. Selling Price/Unit	\$1.18	\$1.20	+1.3%
<u>RETAIL</u> <u>California Season</u>	<u>Apr-Aug18</u> (4/8/18 - 9/2/18)	<u>Apr-Aug19</u> (4/7/19 – 9/1/19)	<u>Variance</u>
Volume (Unit)	1,031,160,146	932,933,363	-9.5%
Dollars	\$1,124,910,643	\$1,224,480,042	+8.9%
Avg. Selling Price/Unit	\$1.09	\$1.31	+20.3%
<u>RETAIL</u> <u>Non-California Season</u>	<u>Nov17-Apr18</u> (11/5/17-4/1/18)	<u>Nov18-Apr19</u> (11/4/18-3/31/19)	<u>Variance</u>
Volume (Unit)	875,966,345	968,494,557	+10.6%
Dollars	\$968,484,481	\$996,676,368	+2.9%
Avg. Selling Price/Unit	\$1.11	\$1.03	-6.9%







CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

REVENUE - RETAIL SALES AND VOLUME

Avg. Retail Price \$1.09



Apr - Aug 2018 (4/8/18 - 9/2/18) Avg. Retail Price \$1.03

Off Season

Nov 2018 – Apr 2018 (11/4/18 – 4/1/19) Avg. Retail Price \$1.31



Apr - Aug 2019 (4/7/19 - 9/1/19)



REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

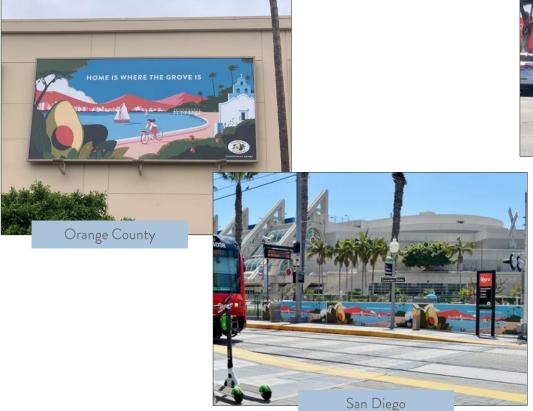
RETAIL

FOODSERVICE

RESEARCH

CONSUMER ADVERTISING – OUTDOOR

- 14,194,702 Impressions
- Los Angeles, San Francisco, San Diego and Orange County







San Francisco



REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR





RESEARCH

CONSUMER ADVERTISING – AUDIO: SPOTIFY

- 16,604,736 Impressions
- 46,920 Clicks with a 0.28% Click Through Rate
- 385,657 Video Views
- Sponsored Listening sessions, audio and overlays
- Targeted to California artists, cooking and dinner party playlists and outdoor lifestyle playlists











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

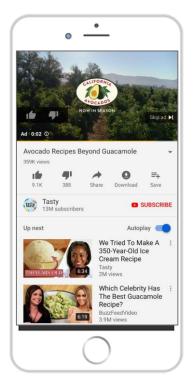
RESEARCH

CONSUMER ADVERTISING – DIGITAL - BRAND

- 58,118,018 Impressions
- 108,477 Clicks with a 0.23% Click Through Rate
- 26,821,657 Video Views
- Digital video, mobile and display banners



























REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

CONSUMER ADVERTISING - DIGITAL CUSTOM CONTENT

Custom content featuring original photography and custom illustrated infographics











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

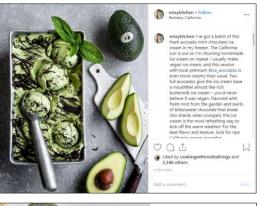
CONSUMER ADVERTISING - DIGITAL CUSTOM CONTENT

Instagram Influencer content throughout the Summer focused on inspirational, California-centric food















REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

CONSUMER ADVERTISING – DIGITAL CUSTOM CONTENT

Two Tasty videos featuring custom California Avocado recipes and topics









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

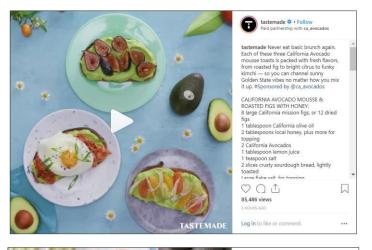
RETAIL

FOODSERVICE

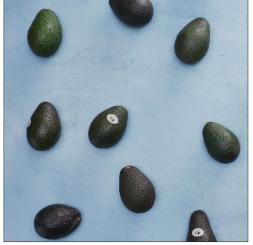
RESEARCH

CONSUMER ADVERTISING – DIGITAL CUSTOM CONTENT

California Avocado custom video program with four snackable social videos



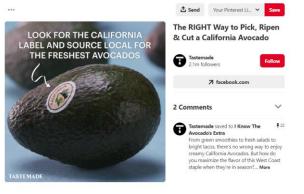






TASTEMADE











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA





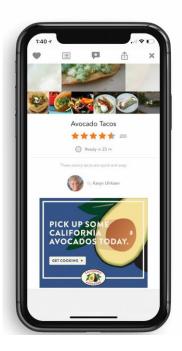


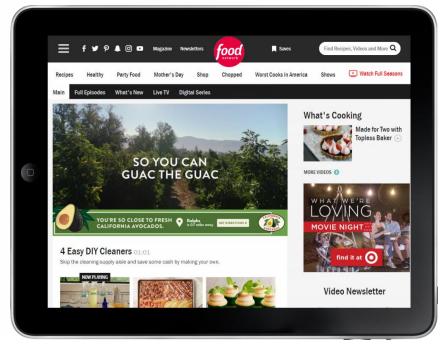


CONSUMER ADVERTISING – DIGITAL - RETAIL

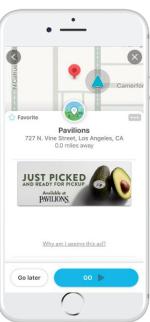
- 33,485,218 Impressions
- 134,720 Clicks with a 0.40% Click Through Rate
- 12,678,387 Video Views
- Digital video and mobile banners
- Utilizing store location data to drive users to retail stores













REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

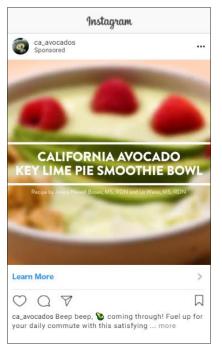
RETAIL

FOODSERVICE

RESEARCH

CONSUMER ADVERTISING – SOCIAL - BRAND

- 18,352,920 Impressions
- 2,649,265 Engagements with a 14.44% Engagement Rate
- Season-long social advertising across top platforms

























REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

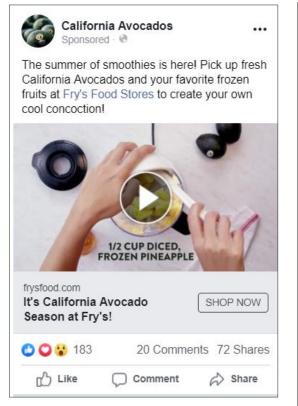
RETAIL

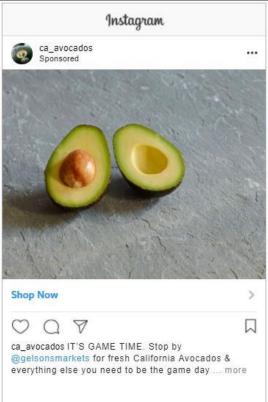


RESEARCH

CONSUMER ADVERTISING – SOCIAL - RETAIL

- 7,536,417 Impressions
- 512,429 Engagements with a 6.80% Engagement Rate
- Hyper-targeted social for each retailer















REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

ONLINE MARKETING: NOVEMBER 2018 – JULY 2019

SEARCH RESULTS

- Organic Search Impressions: 42.1MM
- Paid Search Impressions: 2.2MM

CONSUMER WEBSITE

- # of Visits: 2.34MM (-9% decrease YoY)
- Page Views/Visit: 1.33 (-4% decrease YoY)
- Time on site: 0:41s (-2% decrease YoY)
- Total Page Views: 3.11MM (-28% decrease YoY)

CONSUMER BLOG

- # of Visits: 846K (12% increase YoY)
- Time on site: 3:05 (128% increase YoY)

NOTES

- Facebook, Twitter and Instagram posts ran seasonal and timely messaging, reaching a general audience that resulted in a high number of engagements
- Retail campaigns ran on Facebook, Twitter, and Instagram and were hyper-targeted with messaging that was customized for each retailer

SOCIAL MEDIA

- Facebook
 - Total Fans: 329.4K (-1% decrease YoY)
 - Impressions: 5.9MM (-34% decrease YoY)
- Twitter
 - Total Followers: 21.6K (7% increase YoY)
 - Total Retweets: 3.1K (48% increase YoY)
- YouTube
 - Views: 3.0MM (129% increase YoY)
 - Subscribers: 1,280 (37% increase YoY)
- Instagram
 - Followers: 43.5K (3% increase YoY)
 - Impressions: 2.9MM (-87% decrease YoY)

EMAIL

- Average Open Rate: 33%
- Click through rate: 3.3%
- Emails Sent: 14 emails to an average of 25K successful deliveries



REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA



RETAIL

FOODSERVICE

fridge for two to three days.

RESEARCH

CONSUMER PUBLIC RELATIONS – NEWS BUREAU

- Fulfilled both proactive and ongoing responsive requests from media covering California Avocados
- Total Impressions To Date: 572,676,936

EatingWell.







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA



RETAIL

FOODSERVICE

RESEARCH

CONSUMER PUBLIC RELATIONS – ARTISAN CHEF

- Partnered with various notable chefs around California to secure positive coverage surrounding the California Avocado season
- Total Impressions To Date: 22,069,084

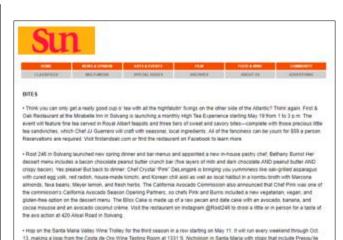


Root 246's new spring menus will see 14 items not previously featured on the restaurant's menus.

Root 246 Unveils New Spring Dinner and Bar Menus

April 16, 2019 | Industry News

Solvang, California, restaurant, Root 246 at Hotel Corque, located in the heart of Santa Barbara wine country, has officially launched new spring dinner and bar menus, the second set of the restaurant's seasonal menus crafted by Chef Crystal "Pink" DeLongpré. In conjunction with the spring menus launch, Root 246 has also announced the appointment of new, in-house pastry chef, Bethany Burns, whose inaugural dessert menu debuted on April 12. Additional news from Root 246 included the announcement of Chef Pink's role as one of the California Avocado Commission's California Avocado Season Opening Partners.



Winery, Collonwood Canyon Winery, and Old Town Orcust. Quests can hop on and off at the wineries and locations of their choosing

ating the route. Cost is \$10 per person in advance or \$18 at the trolley. Go for a ride on Saturdays and Sundays from 10:30 a.m. to 4

p.m. Learn more by visiting santamariavalley.com/vinetrolley.





REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA



RETAIL

FOODSERVICE

RESEARCH

CONSUMER PUBLIC RELATIONS - BLOGGER ADVOCATES

- Enlisted six Food Blogger Advocates and two Wellness Blogger Advocates to create unique, original recipes featuring California Avocados. Each recipe accompanied a descriptive blog post and high-quality photography
- · Each Blogger Advocate published their content to their blogs and social media platforms
- Blogger Advocates include Rustic Joyful Food, Yummy Healthy Easy, Kirbie's Cravings, The Roasted Root, Cooking with Cocktail Rings, Whitney Bond, Alyssa Gagarin and Eating by Elaine
- Total Impressions To Date: 10,757,387











SPICY SHRIMP-SALAD STUFFED BAKED AVOCADOS

This post is sponsored by the California Avocado Commission.

This recipe is inspired by over the top sushi rolls turned into a low-carb and fun appetizer/ snack perfect for spring and summer entertaining. Chopped and sautéed shrimp are combined with spicy mayonnaise, green onions and crispy, toasted panko breadcrumbs and pilled into avocado boats and baked. While many recipes serve avocado at room temperature – in this recipe they are warmed in the oven, making them even creaminer, complimenting the shrimp salad filling (although they can also be eaten cold).

California Avocados are in season so take advantage of the fresh fruit (yes, avocado is a fruit) while you can! The 2019 season runs from late March through July so while shopping, look for avocados with the little California Avocado sticker. Avocados with some imperfections are still delicious, and since this recipe uses the avocados as a svring whiche you can utilize some of them that are slightly flawed. It ry not to waste anything so this is a good way to utilize some faintly over-ripe avocados without tossing them.



REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

CONSUMER PUBLIC RELATIONS – SCOOP BLOG CONTENT DEVELOPMENT

- Partnered with three top-tier influencers to create beautiful, multi-faceted content for CAC's Blog, The Scoop
- Every month (March through July), Dara Michalski of Cookin Canuck developed two recipes with corresponding blog posts and high-resolution photography
- Dzung Duong served as CAC's Mythbuster, tackling common misconceptions and offering educational resources for consumers
- Erin Alderson produced four short-form videos, offering step-by-step instructions for one-of-a-kind recipes

GRILLED SHRIMP SKEWERS WITH CALIFORNIA AVOCADO-CILANTRO SAUCE

Dara Michalski 07 / 03 / 2019



IS THERE A DIFFERENCE BETWEEN SMALL AND LARGE AVOCADOS?

Dzung Duong 02 / 14 / 2019





REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

CONSUMER PUBLIC RELATIONS – SEASON OPENER

- Hosted media and influencer event in partnership with Chef Mike Fagnoni at his Sacramento restaurant, Hawks Public House to promote the kick-off the California Avocado season
- Total Impressions To Date: 72,714,058















REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA



RETAIL

FOODSERVICE

RESEARCH

CONSUMER PUBLIC RELATIONS – CALIFORNIA AVOCADO MONTH

- Partnered with Chef Sam "The Cooking Guy" Zien and all other restaurants in San Diego's Little Italy
 Food Hall to offer and promote specialty dishes starring California Avocados, available to consumers for
 the entire month of June
- Total Impressions To Date: 70,572,052









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA



RETAIL

FOODSERVICE

RESEARCH

CONSUMER PUBLIC RELATIONS – SUMMER ENTERTAINING

- Leveraged Michelin-recognized partner, Chef Brad Cecchi to create two unique California Avocado dishes and serve as a campaign spokesperson, sharing tips and recipes during the peak season
- Total Impressions To Date: 49,147,063







REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA



RETAIL

FOODSERVICE

RESEARCH

CONSUMER PUBLIC RELATIONS

Total consumer impressions secured to date: 797,936,580







Ry Susan C. Schena Patch Staff

May 29, 2019 3:34 pm ET | Updated May 29, 2019 4:16 pm ET

Like 435 Share

Reply





AVOCADO SEASON

It's official! The California Avocado Commission has announced that the 2019 avocado season has begun and enlisted the help of chef Mike Fagnoni to celebrate the fruit at his restaurant Hawks Provisions and Public House.

"As a California chef, I try to craft my restaurants' menus around what's in season locally, as it ensures we're using the freshest and best-tasting ingredients," Fagnoni says. "Now that California avocados have arrived, I'll be incorporating them into a number of dishes because their creamy texture truly elevates any recipe."

Not only delicious and heart-healthy, California avocados are naturally sodium-, cholesterol- and sugar-free with "good" fats galore. But you'd better move fast—California avocados are only available for a limited time.

*This is a comprehensive total of all PR-related coverage from November 1, 2018 – October 31, 2019. It includes print, broadcast and online coverage, as well as program extension coverage (such as social media posts from our Artisan Chefs, etc.), year-to-date, and therefore is higher than traditional media impressions.



REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

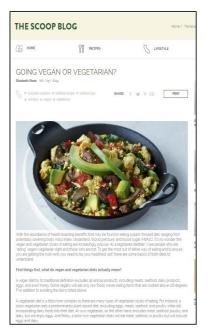
RETAIL

FOODSERVICE

RESEARCH

CONSUMER REGISTERED DIETITIAN NUTRITIONIST (RDN) PROGRAM

- Partnered with two Registered Dietitian influencers to create:
 - Four (4) unique original recipes featuring California Avocados
 - Multi-faceted content for CAC's blog, The Scoop
 - Content for individual RDN social media platforms, including YouTube
- RDNs include: Elizabeth Shaw, MS, RDN, CLT, CPT and Manuel Villacorta, MS, RD
- Total Impressions To Date from RDN promotion of content created for CAC channels: 200,000







Manuel's Minutes: Benefits of Avocado in Diets



79 views

manuel.villacorta Its California Avocado season! @ca_avocados Check out my latest post that includes a fun video series about How to Cook Like a Californian. You'll learn how to choose and cut an avocado my new recipe Wild Rice Pilaf with California Avocado.

For entire video series and recipe, link in my bio @manuel.villacorta.
#sponsored #glutenfree #easyrecipe
#instapotrecipes #healthyfood
#registereddietitian #manuelvillacorta













REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

CONSUMER REGISTERED DIETITIAN NUTRITIONIST (RDN) PROGRAM

RDNs developed four (4) new recipes for use on CAC website, blog, and social media platforms



Wild Rice Pilaf with California Avocado



Mashed Cauliflower with California Avocado



California Avocado Loaded Sweet Potatoes



California-style Stuffed Bell Peppers



REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

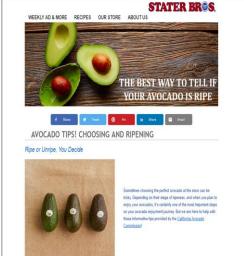
RESEARCH

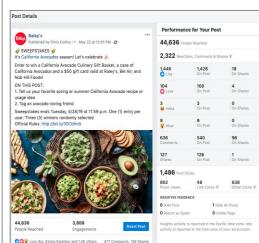
CONSUMER REGISTERED DIETITIAN NUTRITIONIST (RDN) PROGRAM

- Four (4) in-person meetings with targeted influencers to develop customized programs: Albertsons-Safeway, Raley's, Gelson's and New Seasons Market
- 48 in-store demos with 800 samples served at Albertsons-Safeway
- Online consumer sweepstakes at Gelson's and Raley's
- In-store Great Gelson's California Avocado Festival
- Grilled California Avocados featured in editor's letter in Kroger publication "Living Naturally"
- · Articles featuring California Avocados published on retail blogs: Mollie Stone's, Stater Brothers and Gelson's
- Materials for in-store events and one-on-one consultations at New Seasons Markets
- Total Impressions To Date: 1.15M











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL – RETAIL COMMUNICATIONS ASSETS

Three (3) California Avocado Superfood Spotlights were developed and distributed to Retail RDs at CAC's top-tier accounts; 1,125 copies were distributed to consumers at point of purchase during California Avocado season



PCC COMMUNITY MARKETS











Follow us on Twitter, Instagram or Pinterest #CA_Avocados or Like us on Facebook at Facebook.com/CaliforniaAvocados or visit CaliforniaAvocado.com

rnia Avocado Commission 12 Mauchty, Suite L. Irvine, CA 92618 800.344.4333







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

PBH 2019 EDUCATION2ACTION RETAIL DIETITIAN EVENT

- Sponsored Retail RDs from across the country to attend education event at PMA Fresh Summit
- Participated in Networking Reception
- · Provided Retail RDs with topical information at Networking Reception
- Education Retail RDs at in-booth presentation emphasizing unique competitive advantages of California Avocados
- CAC logo featured on promotion materials and signage







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR





RESEARCH

RETAIL – RETAIL PROMOTIONS

- Mollie Stone's kicked off the California Avocado season with a Big Game Sales
 & Display Contest (January 23 February 5)
- In February, Mollie Stone's ran a California Avocado and California Walnut Board co-marketing promotion featuring demos for Heart Health Month (February 6 – February 26)













REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

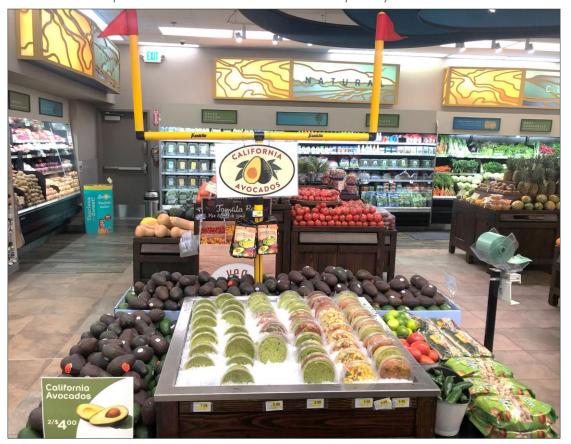
RETAIL

FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS

- Gelson's Big Game Sales & Display Contest (January 23 February 5)
- Stores experienced sales increases versus prior year



Gelson's









REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR





Bristol Farms

RESEARCH

RETAIL - RETAIL PROMOTIONS

- Passport to Savings Program (April 3 May 28)
- California Avocados featured in Bristol Farm's Passport to Savings digital offers supported by social media, digital materials and in-store signage









EVENUE CO

ONLINE & SOCIAL MEDIA CONSUMER PR





RESEARCH

RETAIL - RETAIL PROMOTIONS

- California Organic Avocado Demos the week of the Memorial Day
 - 20 Southern California Locations
 - 20 Northern California Locations
 - Demo results showed a double-digit increase in sales over last year



- California Avocado Superfood Bowls video continues to run on the Costco Quick & Easy Recipe Videos website:
 - https://www.costco.com/quick-and-easy-recipe-videos-entrees.html



California avocados + beautiful presentation = delicious. California Avocado Superfood Bowls Recipe



OME

REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS

June Sales & Display Contest in all 27 locations











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL - RETAIL PROMOTIONS



- As part of their Locally Grown program, Albertsons, Vons and Pavilions Locations displayed California Avocados throughout the season
 - California Avocado grower Scott Van der Kar is featured on hanging banners in Albertsons and Vons stores
 - Growers Mike Sanders and Chris Ambuul are featured on display signage and on the display bins
 - Albertsons and Vons utilized customized decals on California Avocado display bins to showcase their fresh









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL – RETAIL PROMOTIONS



- Influencer Grove Tour
 - CAC hosted Albertsons-Vons-Pavilions (AVP) Influencer Brandon Matzek from Kitchen Konfidence (http://www.kitchenkonfidence.com)
 - Mike Sanders and Chris Ambuul hosted the grove tour at Rancho Santos Tomas
 - AVP created and posted a video on their social channels









REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA









RETAIL - RETAIL PROMOTIONS

- Raley's produce managers competed in July to sell the most California Avocados to win a place for the Raley's Annual Passion Tour
- California Avocados on display with added impulse displays around the store
- Raley's Something Extra digital weekly special July 17
 - Featured California Avocados 2 for \$4.00











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

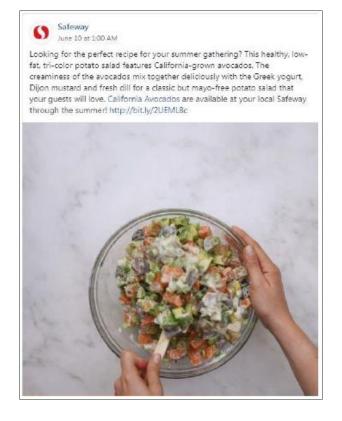




RESEARCH

RETAIL - RETAIL PROMOTIONS

- Two-week Social Media Campaign in June
- Resulted in highest engagements of this level funding for the division







Southwest





REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS



- Sam's Club June 16 June 17 in-club events
- 103 clubs in CA, NV, AZ, CO, NM
- \$342,000 in weekly sales for participating clubs
- Club average sales of \$3,300 for the week





Walmart 💥

- Walmart pre-July 4th in-store demos in 40 Walmart locations in California
- Sampled California Avocados with Tajin
- Sales up 24% vs. week prior, plus 36% vs. same week year ago







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS

- Big Book Ad: June
- Sales contest: June 19 July 4
- Social media posts
- California Avocado Toast Three New Ways recipe video











Oregon







REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS

- Distributors Serving Regional Chains & Independents
- Organically Grown Company
 - PCC Markets New Seasons Market
 - Newport Stores Metropolitan Markets
- Sales contest (June 10 June 23)
- Social media display contest
- California Avocado Zucchini Flatbread recipe video
- Recipe posts for winning















НОМЕ

REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS

NORTHWEST GROCERS

- IGA and Thriftway retail groups
- Grads, Dads and 4th of July Advertising (May July)



CALIFORNIA AVOCADOS

4/\$5





NEW SEASONS

MARKET

- In-store demos in 20 locations in July
- Custom signage











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - RETAIL PROMOTIONS

Gelson's

- Late-Season Sales Contest in all 27 locations
- August 19 September 8





MOLLIE STONE'S

- Late-Season Sales & Display Contest in all 9 locations
- August 28 September 3









REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA







RESEARCH

RETAIL - RETAIL PROMOTIONS



- Late-Season California Avocado Promotion
- August 28 September 3







- Custom signage
- Enlarged Displays
- September 1 September 30





НОМЕ

REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - TRADE ADVERTISING - PRINT

THE PACKER



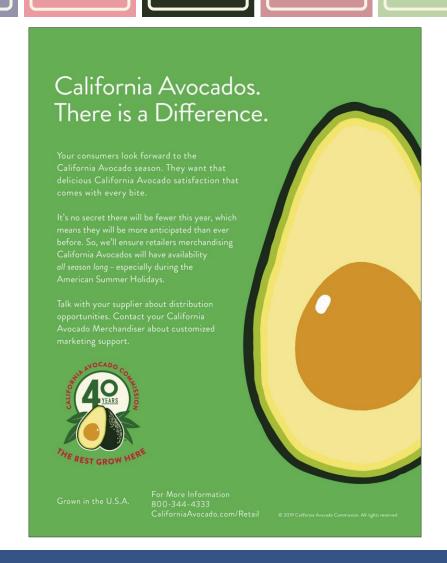






24 trade print ads ran from March through October 2019

(Campaign ended in July/The Packer Commemorative Issue ran in October)









CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL - TRADE ADVERTISING - DIGITAL

THE PACKER









203 trade digital ads ran from March through October 2019

(Campaign ended in July/Produce News PMA video sponsorship ran in October)



Shoppers Look for California Avocados During the American Summer Holidays



There is a Difference!

CaliforniaAvocado.com/Retail 1-800-344-4333

The total impressions for the March through October print and digital campaign was 13,664,771









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR



FOODSERVICE

RESEARCH

TRADE PUBLIC RELATIONS - NOVEMBER 2018 THROUGH OCTOBER 2019

- Proactive and ongoing reactive outreach to trade media covering California Avocados
- Distributed eight press releases; numerous interviews and coverage from trade media guests at PR events
- Positive news stories reached more than 9.7 million impressions

















ONLINE & SOCIAL MEDIA CONSUMER PR

RETAIL

FOODSERVICE

TRADE PUBLIC RELATIONS – NOVEMBER 2018 THROUGH OCTOBER 2019

- News highlighted California Avocado crop updates and marketing programs
- Trade PR coverage was particularly strong in Q4 with articles about CAC's PMA Fresh Summit activities with positive 2020 crop outlook, plus Spann's World Avocado Congress presentation and Arnett's promotion

Nerishable 🎾















ONLINE & SOCIAL MEDIA CONSUMER PR

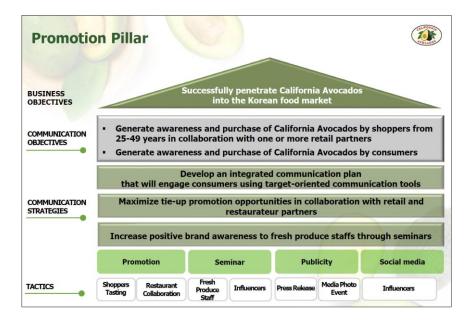


FOODSERVICE

RETAIL: EXPORT PROMOTION (IN-COUNTY REPRESENTATION)

- A request for proposal seeking representation in South Korea to develop and coordinate promotional activities for California Avocados in the South Korean market was submitted in March
- INR Communications in Seoul South Korea was selected in June
- · They were responsible for the ongoing management of the promotional activities, submitting progress reports, and preparing a year-end final report evaluating activity results and making recommendations for future activities





Esther Seo Senior **Executive Director**



Jeesun Youn Senior Account Executive





REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL: EXPORT PROMOTION (RETAIL)

- Emart in-store tasting events at 37 locations (June 6 June 31)
- In-store signage (posters) at demo stations
- California Avocado Smoothies were sampled
- Information regarding the health benefits and premium qualities of California avocados
- 51% volume increase vs. year prior
- 72% sales increase vs. year prior













REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL: EXPORT PROMOTION (FOODSERVICE)

- Collaborated with JULIO Restaurant to develop new recipes utilizing California Avocados that could appeal to Korean consumers and raise awareness of California Avocados
 - Baked California Avocado Garlic Shrimp and Nonalcoholic California Avocado Margarita
- Table-tents and canvas posters produced for use at JULIO restaurants
- June 26 July 31











REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

RETAIL: EXPORT PROMOTION (COOKING CLASS WITH CELEBRITY CHEF)

- Two Cooking Classes with Celebrity Chef Min Joo You (June 18)
- The celebrity chef informed participants about the health benefits of California Avocados
- Demonstrated the California Avocado Frittata, California Avocado Smoothie and California Avocado Guacamole recipes
- 28 participants, among them 18 Instagrammers and 13 bloggers





Online Banner



Web Page









ONLINE & SOCIAL MEDIA

RETAIL

FOODSERVICE

FOODSERVICE - CHAIN PROMOTION COVERAGE THROUGH JULY

2019 Branded Chain Promotions: 8





Sizzler





REVENUE

CONSUMER ADVERTISING ONLINE & SOCIAL MEDIA





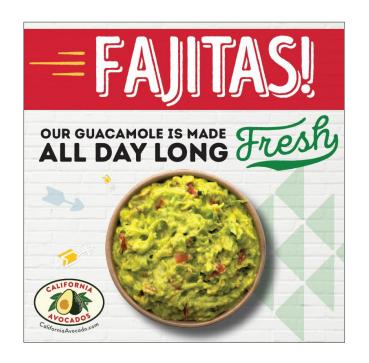


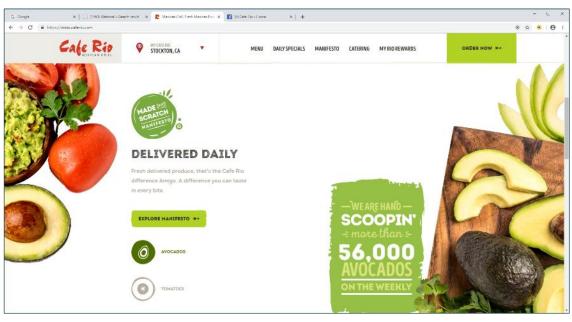
RESEARCH

FOODSERVICE CHAIN PROMOTIONS

- June 3 September 1, 2019
- 126 Units (UT, WY, AZ, NV, ID, MT, CA, WA, CO, DC)









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

FOODSERVICE - ONSITE MENU IDEATION SESSIONS



















НОМЕ

REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

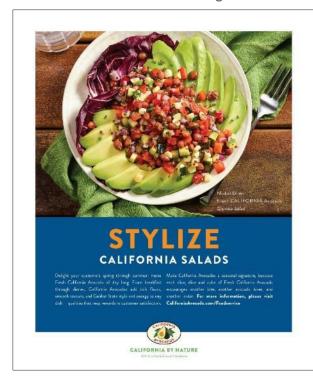
RETAIL

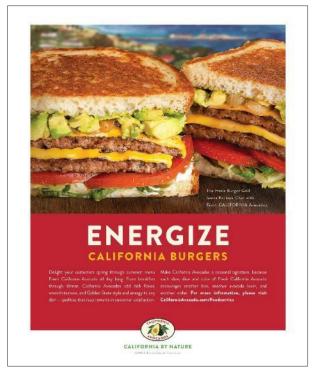


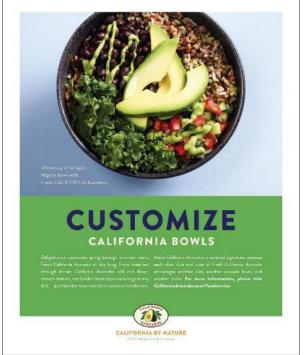
RESEARCH

FOODSERVICE - PRINT ADVERTISING

- Three print ads in Restaurant Business, FoodService Director and Plate
- Nine insertions resulting in 454,434 impressions







Nickel Diner - Los Angeles, CA

The Habit Burger Grill

University of Oregon



ONLINE & SOCIAL MEDIA CONSUMER PR

RETAIL



FOODSERVICE - DIGITAL ADVERTISING

Recipe Watch

TYTRECIPE WATCH Resident News Restaurant food

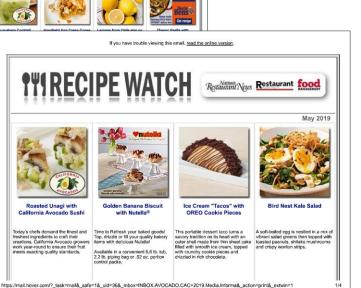
- 6x: Feb July insertions
- 549,584 impressions





- 4x: Feb July insertions
- 164,744 impressions







RB Daily

- 5x: March July insertions
- 467,928 impressions
- 186 clicks







ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

FOODSERVICE - PUBLIC RELATIONS

- 48 pick-ups
- 3,450,730 impressions
- \$115,388 comparable ad value





Your customers will love this cool summer aguachile that combines the amazing textures and flavors of shrimp, avocado and cucumber. A sure menu hit!

Click Here for This Week's Recipe





FLAVOR STHENU



Power Couples

Commodity boards make great partners when it comes to menu promotions. From seasonal features to ingredient-specific ideas, they help restaurant brands with new news.

READ ON >

The Rise In Produce-Topped Pizza On The Menu



foodservice profile > pizza









REVENUE

CONSUMER ADVERTISING

ONLINE & SOCIAL MEDIA

CONSUMER PR

RETAIL

FOODSERVICE

RESEARCH

FOODSERVICE - EVENTS

Chain Gang Meeting (February 5)





Int'l Corporate Chefs Association (June 23-25)





Marketing Executive Group (May 15-17)





PMA Foodservice Conference & Expo (July 25-27)









ONLINE & SOCIAL MEDIA

RETAIL

FOODSERVICE

FOODSERVICE - EVENTS

The Flavor Experience (August 19-21)





Global Culinary Innovators Association (Oct 5-8)





Flavor, Quality & American Menu (Sept 10-12)





International Foodservice Editorial Council (Oct 28-30)







CONSUMER RESEARCH: 2019 CALIFORNIA AVOCADO TRACKING STUDY

- <u>Study summary</u>: an online survey of avocado purchasers to measure brand and competitive awareness plus consumer attitudes
- This year the survey questionnaire was trimmed for efficiency
- Study results are used to hone marketing messages to consumers and the trade
- Research fielded August 14-September 11; Board presentation of findings on November 21